Creating a Cluster on AWS

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Create a cluster on AWS

Use these steps to create a cluster with Cloudbreak.

If you experience problems during cluster creation, refer to Troubleshooting cluster creation.

Prerequisites

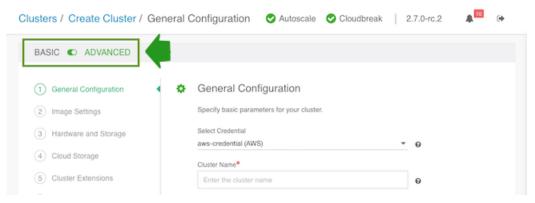
This prerequisite step is required for AWS GovCloud users only and is optional for other AWS users.

If you are planning to create clusters on AWS GovCloud, you must first prepare a custom image and register a custom image catalog with Cloudbreak. For instructions, refer to Custom images.

Steps

- 1. Log in to the Cloudbreak UI.
- 2. Click the Create Cluster button and the Create Cluster wizard is displayed.

By default, the Basic view is displayed. To view advanced options, click Advanced. To learn about advanced options, refer to Advanced cluster options.



3. On the General Configuration page, specify the following general parameters for your cluster:

Parameter	Description
Select Credential	Choose a previously created credential.
Cluster Name	Enter a name for your cluster. The name must be between 5 and 40 characters, must start with a letter, and must only include lowercase letters, numbers, and hyphens.
Region	Select the AWS region in which you would like to launch your cluster. For information on available AWS regions, refer to AWS regions and endpoints in AWS documentation.
Platform Version	Choose the HDP or HDF version to use for this cluster. Blueprints available for this platform version will be populated under "Cluster Type" below. If you selected the HDF platform, refer to Creating HDF clusters for HDF cluster configuration tips.
Cluster Type	Choose one of the default cluster configurations, or, if you have defined your own cluster configuration via Ambari blueprint, you can choose it here. For more information on default and custom blueprints, refer to Custom blueprints.
Flex Subscription	This option will appear if you have configured your deployment for a flex subscription.

4. On the Hardware and Storage page, for each host group provide the following information to define your cluster nodes and attached storage. To edit this section, click on the



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When done editing, click on the



to save the changes.

Parameter	Description	
Ambari Server	You must select one node for Ambari Server by clicking the	
	button. The "Instance Count" for that host group must be set to "1". If you are using one of the default blueprints, this is set by default.	
Instance Type	Select an instance type. For information about instance types on AWS refer to Amazon EC2 instance types in AWS documentation.	
Instance Count	Enter the number of instances of a given type. Default is 1.	
Storage Type	Select the volume type. The options are: (1) Magnetic (default), (2) General Purpose (SSD, (3) Throughput Optimized HDD. For more information about these options refer to Amazon EC2 Instance Store in AWS documentation.	
Encryption	Under Encryption Key, you can select an existing encryption key. For more information, refer to EBS encryption.	
Attached Volumes Per Instance	Enter the number of volumes attached per instance. Default is 1.	
Volume Size	Enter the size in GB for each volume. Default is 100.	
Root Volume Size	This option allows you to increase or decrease the root volume size. Default is 50 GB. This option is useful if your custom image requires more space than the default 50 GB.	
Use Spot Instances	Check this option to use EC2 spot instances as your cluster nodes. Next, enter your bid price. The price that is pre-loaded in the form is the current on-demand price for your chosen EC2 instance type. For more information, refer to Use spot instances.	

5. On the Network and Availability page, provide the following to specify the networking resources that will be used for your cluster:

Parameter	Description
Select Network	Select the virtual network in which you would like your cluster to be provisioned. You can select an existing network or create a new network.
Select Subnet	Select the subnet in which you would like your cluster to be provisioned. If you are using a new network, create a new subnet. If you are using an existing network, select an existing subnet.
Subnet (CIDR)	If you selected to create a new subnet, you must define a valid CIDR for the subnet. Default is 10.0.0.0/16.



Note:

Cloudbreak uses public IP addresses when communicating with cluster nodes.

On AWS, you can configure it to use private IPs instead. For instructions, refer to Configure communication via private IPs on AWS in the Troubleshooting documentation.

6. On the Gateway Configuration page, you can access gateway configuration options.

When creating a cluster, Cloudbreak installs and configures a gateway (powered by Apache Knox) to protect access to the cluster resources. By default, the gateway is enabled for Ambari; You can optionally enable it for other cluster services.

For more information, refer to Gateway configuration documentation.

7. On the Network Security Groups page, define security groups for each host group. You can either create new security groups and define their rules or reuse existing security groups:

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Note:

Existing security groups are only available for an existing VPC.

Option	Description	
New Security Group	(Default) Creates a new security group with the rules that you defined:	
	A set of default rules is provided. You should review and adjust these default rules. If you do not make any modifications, default rules will be applied.	
	You may open ports by defining the CIDR, entering port range, selecting protocol and clicking +.	
	You may delete default or previously added rules using the delete icon. If you don't want to use security group, remove the default rules.	
	If you don't want to use security group, remove the default fules.	
Existing Security Groups	Allows you to select an existing security group that is already available in the selected provider region. This selection is disabled if no existing security groups are available in your chosen region.	

The default experience of creating network resources such as network, subnet and security group automatically is provided for convenience. We strongly recommend you review these options and for production cluster deployments leverage your existing network resources that you have defined and validated to meet your enterprise requirements. For more information, refer to Restrict inbound access to clusters.

8. On the Security page, provide the following parameters:

Parameter	Description
Cluster User	You can log in to the Ambari UI using this username. By default, this is set to admin.
Password	You can log in to the Ambari UI using this password.
Confirm Password	Confirm the password.
New SSH public key	Check this option to specify a new public key and then enter the public key. You will use the matching private key to access your cluster nodes via SSH.
Existing SSH public key	Select an existing public key. You will use the matching private key to access your cluster nodes via SSH. This is a default option as long as an existing SSH public key is available.

- **9.** Click on Create Cluster to create a cluster.
- **10.** You will be redirected to the Cloudbreak dashboard, and a new tile representing your cluster will appear at the top of the page.

Related Information

Troubleshooting cluster creation

Advanced cluster options

Guidelines for creating HDF clusters

Custom blueprints

Flex subscription

Gateway configuration

CIDR IP calculator

Default cluster security groups

Restrict inbound access to clusters

Custom images

AWS regions and endpoints (AWS)

Amazon EC2 instance types (AWS)

Amazon EC2 instance store (AWS)

EBS encryption

Use spot instances

Configure communication via private IPs on AWS

Default cluster configurations

Cloudbreak includes default cluster configurations (in the form of blueprints) and supports using your own custom cluster configurations (in the form of custom blueprints).

The following default cluster configurations are available:

HDP 2.6

Cluster type	Main services	Description	List of all services
Data Science	Spark 2, Zeppelin	Useful for data science with Spark 2 and Zeppelin.	HDFS, YARN, MapReduce2, Tez, Hive, Pig, Sqoop, ZooKeeper, Ambari Metrics, Spark 2, Zeppelin
EDW - Analytics	Hive 2 LLAP, Zeppelin	Useful for EDW analytics using Hive LLAP.	HDFS, YARN, MapReduce2, Tez, Hive 2 LLAP, Druid, Pig, ZooKeeper, Ambari Metrics, Spark 2
EDW - ETL	Hive, Spark 2	Useful for ETL data processing with Hive and Spark 2.	HDFS, YARN, MapReduce2, Tez, Hive, Pig, ZooKeeper, Ambari Metrics, Spark 2

HDF 3.2

Cluster type	Main services	Description	List of all services
Flow Management	NiFi	Useful for flow management with NiFi.	NiFi, NiFi Registry, ZooKeeper, Ambari Metrics
Messaging Management	Kafka	Useful for messaging management with Kafka.	Kafka, ZooKeeper, Ambari Metrics

Guidelines for creating HDF clusters

In general, the create cluster wizard offers prescriptive default settings that help you configure your HDF clusters properly; however, there are a few additional configuration requirements that you should be aware of.

Creating HDF Flow Management clusters

When creating a Flow Management cluster from the default blueprint, make sure to follow these guidelines.

Hardware and Storage

On the Hardware and Storage page, place the Ambari Server on the "Services" host group.

Network

On the Network page, open the required ports:

- Open 9091 TCP port on the NiFi host group. This port is used by NiFi web UI; Without it, you will be unable to
 access the NiFi web UI.
- Open 61443 TCP port on the Services host group. This port is used by NiFi Registry.

LDAP and Kerberos

You must either use your existing LDAP or enable Kerberos.

- If using LDAP, you must first register it as an external authentication source in the Cloudbreak web UI.
- If using Kerberos, you can either use your own Kerberos (for production) or select for Cloudbreak to create a test KDC (for evaluation only).

Cluster user vs LDAP users

When creating an HDF cluster with LDAP, on the Security page:

- You must specify a Cluster User that is a valid user in the LDAP. This is a limitation with NiFi/NiFi Registry.
 Only one login provider can be configured for those components, and if an LDAP is supplied, then the login provider is set to LDAP; Consequently, this requires that the initial admin be in the given LDAP.
- While the passwords don't need to match between the cluster user and the same-named LDAP user, any other
 components that are used by that cluster user would require the password entered for the cluster user, not the
 same-named LDAP user.

Creating the NiFi Registry controller service in NiFi

When creating the NiFi Registry controller service in NiFi, the internal hostname must be used, e.g. https://ip-1-2-3-4.us-west-2.compute.internal:61443

Creating a custom HDF 3.1.2 blueprint with NiFi

If you are creating a custom HDF 3.2 blueprint which includes Apache NiFi, you must add the "nifi-bootstrap-env" configuration to the "configurations" section of the blueprint, exactly as it is done in this example: https://github.com/hortonworks/cloudbreak/blob/master/core/src/main/resources/defaults/blueprints/hdf32-flow-management.bp#L19-%23L21.

You can modify the value of nifi-bootstrap-env's "content" property, but the java.io.tmpdir arg is required to be populated with a directory that does not have no exec set on it, and the NiFi user must be able to write to that directory.

Scaling and autoscaling

Although Cloudbreak allows cluster scaling (including autoscaling), scaling is not supported by NiFi:

- Downscaling NiFi clusters is not supported as it can result in data loss when a node is removed that has not yet
 processed all the data on that node.
- There is a known issue related to upscaling.

Troubleshooting HDF Flow Management cluster creation

NiFi returns the following error when the Flow Management cluster is set up with an LDAP:

Error:

```
Caused by: org.springframework.beans.factory.BeanCreationException:
Error creating bean with name 'authorizer': FactoryBean
threw exception on object creation; nested exception is
org.apache.nifi.authorization.exception.AuthorizerCreationException:
org.apache.nifi.authorization.exception.AuthorizerCreationException: Unable
to locate initial admin admin to seed policies
```

```
org.springframework.beans.factory.support.FactoryBeanRegistrySupport.doGetObjectFromFac
  org.springframework.beans.factory.support.FactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistrySupport.getObjectFromFactoryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryBeanRegistryB
                        at
  org.springframework.beans.factory.support.AbstractBeanFactory.getObjectForBeanInstance
                        at
  org.springframework.beans.factory.support.AbstractBeanFactory.doGetBean(AbstractBeanFac
                        at
  org.springframework.beans.factory.support.AbstractBeanFactory.getBean(AbstractBeanFactory)
   org.springframework.beans.factory.support.BeanDefinitionValueResolver.resolveReference
                         ... 90 common frames omitted
Caused by:
  org.apache.nifi.authorization.exception.AuthorizerCreationException:
  org.apache.nifi.authorization.exception.AuthorizerCreationException: Unable
  to locate initial admin admin to seed policies
                        at
  org.apache.nifi.authorization.FileAccessPolicyProvider.onConfigured(FileAccessPolicyProvider.onConfigured)
                        at sun.reflect.NativeMethodAccessorImpl.invoke0(Native Method)
   sun.reflect.NativeMethodAccessorImpl.invoke(NativeMethodAccessorImpl.java:62)
   sun.reflect.DelegatingMethodAccessorImpl.invoke(DelegatingMethodAccessorImpl.java:43)
                        at java.lang.reflect.Method.invoke(Method.java:498)
  org.apache.nifi.authorization.AccessPolicyProviderInvocationHandler.invoke(AccessPolicyProviderInvocationHandler.invoke)
                        at com.sun.proxy.$Proxy72.onConfigured(Unknown Source)
  org.apache.nifi.authorization.AuthorizerFactoryBean.getObject(AuthorizerFactoryBean.ja
  org.springframework.beans.factory.support.FactoryBeanRegistrySupport.doGetObjectFromFac
                         ... 95 common frames omitted
Caused by:
  org.apache.nifi.authorization.exception.AuthorizerCreationException: Unable
  to locate initial admin admin to seed policies
  org.apache.nifi.authorization.FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAccessPolicyProvider.populateInitialAdmin(FileAcces)PolicyProvider.populateInitialAdmin(FileAcces)PolicyProvider.populateIniti
                        at
  org.apache.nifi.authorization.FileAccessPolicyProvider.load(FileAccessPolicyProvider.ja
  org.apache.nifi.authorization.FileAccessPolicyProvider.onConfigured(FileAccessPolicyProvider.onConfigured)
```

Cause:

When creating a HDF cluster with LDAP, on the Security page of the create cluster wizard you specified some Cluster User that is not a valid user in the LDAP.

Solution:

When creating a HDF cluster with LDAP, on the Security page of the create cluster wizard, specify a Cluster User that is a valid user in the LDAP.

Related Information

External authentication source for clusters

Known issues

Creating HDF Messaging Management clusters

... 103 common frames omitted

When creating a Messaging Management cluster from the default blueprint, make sure to follow these guidelines.

- On the Hardware and Storage page, place the Ambari Server on the "Services" host group.
- When creating a cluster, open 3000 TCP port on the Services host group for Grafana.
- Adding nodes to the host group including Kafka broker (via resizing or autoscaling) is not supported.
 Nevertheless, it can be achieved by using the following workaround: After scaling the host group, use Ambari to add Kafka broker to each newly added node.

Advanced cluster options

In the create cluster wizard, click on Advanced in the top-left corner to view the advanced cluster configuration options.

The following options are available:

Availability zone

The Availability zone option allows you to select an availability zone within the selected region.

This option is available on the advanced General Configuration page of the create cluster wizard > Availability Zone. If you do not make a selection, an availability zone is selected automatically.

Enable lifetime management

The Enable lifetime management option allows you to have your cluster automatically terminated after a certain amount of time.

If you would like your cluster to be automatically terminated after a specific amount of time (defined as "Time to Live" in minutes), on the advanced General Configuration page of the create cluster wizard, check the Enable lifetime management option, and enter the "Time to Live" in minutes.



Note:

You will not be able to reverse this.

Tags

The Tags section allows you to define tags that will be applied to your cluster-related resources, such as VMs, on your cloud provider account.

The tags added during cluster creation are displayed in your cloud account on the resources that Cloudbreak provisioned for your clusters. You can use tags to categorize your cloud resources by purpose, owner, and so on. Tags come in especially handy when you are using a corporate AWS account and you want to quickly identify which resources belong to your cluster(s). In fact, your corporate cloud account admin may require you to tag all the resources that you create, in particular resources, such as VMs, which incur charges.

By default, the following tags are created:

Tag	Description
cb-version cb-version	Cloudbreak version
Owner	Your Cloudbreak admin email.
cb-account-name	Your automatically generated Cloudbreak account name stored in the identity server.
cb-user-name	Your Cloudbreak admin email.

You can optionally add additional tags. In the Cloudbreak UI, this option is available in the create cluster wizard, in the advanced General Configuration page > Tags section.

For clusters running on AWS it is also possible to set tags in the profile file.

It is not possible to add tags via Cloudbreak after your cluster has been created. In this case, you can only add the tags manually via your cloud provider's interface.

To learn more about tags and their restrictions, refer to your cloud provider documentation.

Related Information

Tagging your Amazon EC2 resources Add tags in Profile

Image settings

The options on the Image Settings page of the advanced create cluster wizard allow you to select custom image settings.

By default, Cloudbreak uses the prewarmed image from the image catalog provided with Cloudbreak.

Choose image catalog

By default, Cloudbreak uses the image catalog provided with Cloudbreak. If you would like to use a custom image catalog instead of the default image catalog, you must first create and register it. For complete instructions, refer to Custom images.

Choose image type

By default, Cloudbreak uses the included prewarmed images with default Ambari and HDP/HDF version, but you can select a different prewarmed or base image to use for your cluster. Cloudbreak supports the following types of images for launching clusters:

Image type	ype Description Default images provided		Support for custom images	
Prewarmed Image	By default, Cloudbreak launches clusters from prewarmed images. Prewarmed images include the operating system as well as Ambari and HDP/HDF. The Ambari and HDP/HDF version used by prewarmed images cannot be customized.	Yes	No	
Base Image	Base images include default configuration and default tooling. These images include the operating system but do not include Ambari or HDP/HDF software. If you would like to use an Ambari and HDP/HDF versions different than what the prewarmed image includes, you must select to use a base image.	Yes	Yes	

By default, Cloudbreak uses the included default prewarmed images, which include the operating system, as well as Ambari and HDP/HDF packages installed.



Note:

If you would like to use an Ambari and HDP/HDF versions different than what the prewarmed image includes, you must select to use a base image.

Choose image

This option allows you to select a different prewarmed or base image (default - if available - or from your custom image catalog).



Note:

If you are trying to customize Ambari and HDP/HDF versions, you can ignore the Choose Image option; in this case the default base image can be used.

Related Information

Custom images

Ambari repo specification

On the Image Settings page of the advanced create cluster wizard, under Ambari Repo Specification, you can specify a custom version of Ambari.

By default, Cloudbreak uses the included prewarmed images with default Ambari and HDP/HDF version. If you would like to use a custom Ambari version:

- 1. Under Choose image type, select to use the base image.
- 2. Next, provide the following information under Ambari repo specification:

Parameter	Description	Notes	Example
Version	Enter Ambari version.		2.6.2.2
Repo Url	Provide a URL to the Ambari version repo that you would like to use. You can obtain this URL from Ambari installation documentation.		http://public-repo-1.hortonworks.com/ambari/centos7/2.x/updates/2.6.2.2
Repo Gpg Key Url	Provide a URL to the repo GPG key. Each stable RPM package that is published by CentOS Project is signed with a GPG signature. By default, yum and the graphical update tools will verify these signatures and refuse to install any packages that are not signed, or have an incorrect signature.		http://public-repo-1.hortonworks.com/ambari/centos6/RPM-GPG-KEY/RPM-GPG-KEY-Jenkins

HDP/HDF repo specification

On the Image Settings page of the advanced create cluster wizard, under HDP/HDF Repo Specification, you can specify a custom version of HDP/HDF.

By default, Cloudbreak uses the included prewarmed images with default Ambari and HDP/HDF version. If you would like to use a custom HDP or HDF version:



Note:

Depending on the version that you would to use, you may need to provide a custom blueprint for that version.

- 1. Under Choose image type, select to use the base image.
- 2. Next, provide the following information under HDP/HDF repo specification:

Parameter	Description	Notes	Example
Stack	This is populated by default based on the "Platform Version" parameter.		HDP

Parameter	Description	Notes	Example
Version	This information is populated by default based on the "Platform Version" parameter (which in turn is derived from available blueprints). This means that in order to change the value of this parameter, you must provide an appropriate blueprint.		2.6
os	Operating system. This should be centos7 (Azure, GCP, OpenStack) or amazonlinux (AWS).		centos7
Repository Version	Enter repository version.		2.6.5.0-292
Version Definition File	Enter the URL of the VDF file.	Only required when using Ambari 2.6 or newer. In this case you do not need to provide Base URL, Utils Repo ID, and Utils Base URL.	http://public-repo-1.hortonworks.com/HDP/centos7/2.x/updates/2.6.5.0/ HDP-2.6.5.0-292.xml
Stack Repo Id	This information is populated by default based on the "Version" parameter.	Only displayed for Ambari 2.5 and earlier.	HDP-2.6
Base Url	URL to the repo storing the desired stack version.	Only required for Ambari 2.5 and earlier.	http://public-repo-1.hortonworks.com/HDP/centos7/2.x/updates/2.6.1.0
Utils Repo Id	Identifier for the Utils Base URL repo.	Only required for Ambari 2.5 and earlier.	HDP-UTILS-1.1.0.22
Utils Base Url	URL to the repo storing utilities for the desired stack version.	Only required for Ambari 2.5 and earlier.	http://public-repo-1.hortonworks.com/HDP-UTILS-1.1.0.22/repos/centos7
MPack Url	Provide MPack URL.	Only required for HDF.	http://public-repo-1.hortonworks.com/HDF/centos7/3.x/updates/3.2.0.0/tars/hdf_ambari_mp/hdf-ambari-mpack-3.2.0.0-520.tar.gz
Enable Ambari Server to download and install GPL Licensed LZO packages?	Use this option to enable LZO compression in your HDP/HDF cluster. LZO is a lossless data compression library that favors speed over compression ratio. Ambari does not install nor enable LZO compression libraries by default, and must be explicitly configured to do so. For more information, refer to Enabling LZO in Ambari documentation.	Optional and only available if using Ambari 2.6.1.0 or newer.	Disabled.

If you choose to use a base image with custom Ambari and/or HDP/HDF version, Cloudbreak validates the information entered. When Cloudbreak detects that the information entered is incorrect, it displays a warning marked with the



sign. You should review all the warnings before proceeding and make sure that the information that you entered is correct. If you choose to proceed in spite of the warnings, check "Ignore repository warnings".

Related Information

Enabling LZO (Ambari)

Use spot instances

The Use Spot Instances option, available for each host group, allows you to use spot instances for all VMs on a given host group.

This is available for each host group on the Hardware and Storage page of the create cluster wizard, under Use Spot Instances.

Check this option to use EC2 spot instances as your cluster nodes. Next, enter your bid price. The price that is preloaded in the form is the current on-demand price for your chosen EC2 instance type.

Note that:

- · We recommend not using spot instances for any host group that includes Ambari server components.
- If you choose to use spot instances for a given host group when creating your cluster, any nodes that you add to that host group (during cluster creation or later) will be using spot instances. Any additional nodes will be requested at the same bid price that you entered when creating a cluster.
- If you decide not to use spot instances when creating your cluster, any nodes that you add to your host group (during cluster creation or later) will be using standard on-demand instances.
- Once someone outbids you, the spot instances are taken away, removing the nodes from the cluster.
- If spot instances are not available right away, creating a cluster will take longer than usual.

After creating a cluster, you can view your spot instance requests, including bid price, on the EC2 dashboard under INSTANCES > Spot Requests. For more information about spot instances, refer to AWS documentation.

Related Information

Creating a spot instance request (AWS)

Cloud storage (S3)

The options on the Cloud storage page of the advanced create cluster wizard allow you to configure access to Amazon S3

If you would like to access S3 from your cluster, you must configure access through an instance profile as described in Configuring access to Amazon S3.

Related Information

Configuring access to Amazon S3

Recipes

The Recipes option allows you to select previously uploaded recipes (scripts that can be run pre or post cluster deployment) for each host group.

This option is available from the Cluster Extensions page of the advanced create cluster wizard. For more information on recipes, refer to Recipes.

Create a cluster on AWS Advanced cluster options

Related Information

Recipes

Management packs

The Management Packs option allows you to select previously uploaded management packs.

This option is available on the Cluster Extensions page of the create cluster wizard. For more information on management packs, refer to Management packs.

Related Information

Management packs

Custom properties

The Custom Properties option allows you to set properties on a per-cluster basis by having them injected in the cluster blueprint.

Through this option, Cloudbreak allows you to create dynamic blueprints with property variables and set properties on a per-cluster basis by providing property values during cluster creation.

In order to set custom properties for a cluster you must:

- 1. Create a blueprint that includes property variables for the properties that you want to set.
- **2.** When creating a cluster, select the blueprint and then specify the property values under Cluster Extensions > Custom Properties in the advanced view of the cluster wizard.

In the cluster creation phase, the property values in the blueprint will be replaced based on the input, picking up the parameter values that you provided.

Steps

- 1. Prepare a blueprint which includes a template for the properties that you would like to set. Make sure to:
 - Include these templates in the "configurations" section of your blueprint.
 - Use the mustache format. Cloudbreak supports mustache kind of templating with {{{}}} syntax.

Example: This example provides a template for setting three properties:

- fs.trash.interval
- hadoop.tmp.dir
- · hive.exec.compress.output

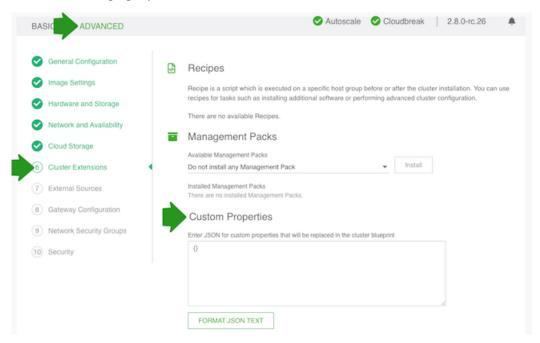
```
"core-site": {
    "fs.trash.interval": "{{{ fs.trash.interval }}}",
    "hadoop.tmp.dir": "{{{ my.tmp.directory }}}"
}

hive-site": {
    "hive.exec.compress.output": "{{{ hive.exec.compress.output }}}"
}
```

- 2. When creating a cluster:
 - a. Under General Configuration > Cluster Type, select the blueprint prepared in the previous step.

Create a cluster on AWS Advanced cluster options

b. In the advanced view of the cluster wizard, under Cluster Extensions > Custom Properties, include a JSON file which defines the property values:



Example: The following JSON entry sets the values for the properties from the previous step:

```
{
  "fs.trash.interval": "4320",
  "hive.exec.compress.output": "true",
  "my.tmp.directory": "/hadoop/tmp"
}
```

3. As a result, the values of hive.exec.compress.output, my.tmp.directory and fs.trash.interval will be replaced in the blueprint based on the input that you provided.

Example: The property values will be replaced for the cluster as follows based on what was defined in the previous step:

External sources

The options on the External Sources page allow you to select existing external sources (databases, LDAP/AD, and proxy) to be used for a specific cluster.

To register external sources with Cloudbreak, refer to:

• External authentication source for clusters

Create a cluster on AWS Gateway configuration

- · External database for cluster services
- Configure clusters to use a proxy

Related Information

External authentication source for clusters

External database for cluster services

Configure clusters to use a proxy

Ambari server master key

The Ambari Server Master Key option allows you to use an Ambari server master key.

The Ambari server master key is used to configure Ambari to encrypt database and Kerberos credentials that are retained by Ambari as part of the Ambari setup.

This option is available on the advanced Security page of the create cluster wizard.

Enable Kerberos security

The Enable Kerberos Security option allows you to enable Kerberos security for your cluster.

This option is available on the Security page of the advanced create cluster wizard. For information about available Kerberos options, refer to Kerberos security.

Related Information

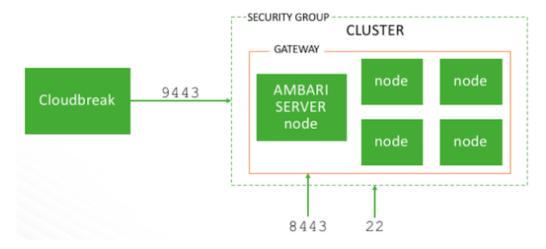
Kerberos security

Gateway configuration

The Gateway Configuration options allow you to change the settings of the gateway, which Cloudbreak installs and configures by default.

When creating a cluster, Cloudbreak installs and configures a gateway, powered by Apache Knox, to protect access to the cluster resources:

- This gateway is installed on the same host as the Ambari server.
- By default, transport layer security on the gateway endpoint is via a self-signed SSL certificate on port 8443. This is illustrated on the following diagram:



Create a cluster on AWS Gateway configuration

• The cluster resources that are accessible through the gateway are determined by the settings provided on the Gateway Configuration page of the basic create cluster wizard.

- By default, the gateway is deployed and Ambari is proxied through the gateway.
- The choice of cluster services to expose and proxy through the gateway depends on your blueprint. Cloudbreak analyzes your blueprint and provides a list of services that can be exposed through the gateway. You should review this list and select the services that should be proxied through the gateway.
- If you do not enable the gateway, or you do not expose Ambari (or any other service) through the gateway, you must configure access to those services on the security group on your own.
- Once a cluster is running, the gateway configuration selected during cluster create cannot be altered or reversed.

Services available via gateway

When gateway is configured, the cluster resources that are accessible through the gateway are determined by the settings provided on the Gateway Configuration page of the basic create cluster wizard.

The following cluster resources are available for access via the gateway endpoint:

Cluster resource	URL
Ambari	https://{gateway-host}:8443/{cluster-name}/{topology-name}/ambari/
Hive and Hive Server Interactive*	https://{gateway-host}:8443/{cluster-name}/{topology-name}/hive/
Job History Server	https://{gateway-host}:8443/{cluster-name}/{topology-name}/jobhistory/
Name Node	https://{gateway-host}:8443/{cluster-name}/{topology-name}/hdfs/
WebHDFS	https://{gateway-host}:8443/{cluster-name}/{topology-name}/webhdfs/
Resource Manager	https://{gateway-host}:8443/{cluster-name}/{topology-name}/yarn/
Spark History Server	https://{gateway-host}:8443/{cluster-name}/{topology-name}/ sparkhistory/
Zeppelin	https://{gateway-host}:8443/{cluster-name}/{topology-name}/ zeppelin/

^{*} Refer to Access Hive via JDBC for more information.

The following applies:

- The gateway-host is the IP address or hostname of the Ambari server node.
- The cluster-name is the name of the cluster.
- The topology-name is the name of the gateway topology that you entered when creating the cluster. By default this is set to db-proxy.

Related Information

Access Hive via JDBC

Configure the gateway

When creating a cluster, you can configure the gateway on the Gateway Configuration page of the basic create cluster wizard.

Steps

- 1. In the create cluster wizard, navigate to the Gateway Configuration page.
- 2. Under Gateway Topology:
 - The gateway option is enabled by default.

Create a cluster on AWS Gateway configuration

The Name for your gateway is set to db-proxy by default. You can update it if you would like. This name is
used in the URLs for the cluster resources.

- Under Exposable Services, the choice of cluster services to expose and proxy through the gateway depends on
 your blueprint. Cloudbreak analyzes your blueprint and provides a list of services that can be exposed through
 the gateway. You should review this list and select the services that should be proxied through the gateway. By
 default, only Ambari is exposed through the gateway.
- We recommend that you expose the following services through the gateway:
 - Analytics blueprint: Hive and Zeppelin
 - ETL blueprint: No additional services need to be exposed
 - Data science: Spark and Zeppelin
- **3.** Under Exposable Services, use the dropdown to select services that should be exposed via the gateway. To expose a service, select it and click Expose. Select ALL to expose all.

Related Information

Services available via gateway

Configure single sign-on (TP)

When creating a cluster, if you selected to configure a gateway, on the advanced Gateway Configuration page of the advanced create cluster wizard, you can also configure the gateway to be the SSO identity provider.



Note:

This option is technical preview.

Prerequisites

You must have an existing authentication source (LDAP or AD) and register it with Cloudbreak, as described in Using an external authentication source for clusters.

Steps

- 1. In the create cluster wizard, select the advanced mode.
- **2.** On the External Sources page, under Configure Authentication, select to attach a previously configured LDAP to the cluster.
- 3. On the Gateway Configuration page, under Single Sign On (SSO), click the toggle button to enable SSO.

Related Information

Eternal authentication source for clusters

Obtain gateway URLs

Once your cluster is running, you can obtain the Ambari URL and the URLs of the cluster services from the Gateway tab in the cluster details.



Note:

This tab is only available when gateway is enabled.

The URL structure is as described in Services available via gateway.

Related Information

Services available via gateway