

Hortonworks Data Platform

Ambari Upgrade Guide

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Hortonworks Data Platform: Ambari Upgrade Guide

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1. Getting Ready to Upgrade Ambari and HDP

When preparing to upgrade Ambari and the HDP Cluster, we strongly recommend you review this checklist of items to confirm your cluster operation is healthy. Attempting to upgrade a cluster that is operating in an unhealthy state can produce unexpected results.



Important

If planning to upgrade Ambari and upgrade to a new HDP minor version (for example: moving from HDP 2.1 to HDP 2.2), upgrade Ambari to the latest version before upgrading the cluster. Refer to the [Stack Compatibility Matrix](#) to see which HDP versions each Ambari version supports.

- Ensure all services in the cluster are running.
- Run each Service Check (found under the Service Actions menu) and confirm they execute successfully.
- Clear all alerts, or understand why they are being generated. Remediate as necessary.
- Confirm start and stop for all services are executing successfully.
- Time service start and stops. The time to start and stop services is a big contributor to overall upgrade time so having this information handy is useful.
- Download the software packages prior to the upgrade. Place them in a local repository and/or consider using a storage proxy since multi-gigabyte downloads will be required on all nodes in the cluster. Refer to [Using a Local Repository](#) for more information.
- Ensure point-in-time backups are taken of all DBs supporting the clusters. This includes (among others) Ambari, Hive Metastore, Ranger and Oozie.

For Ambari Upgrades

- This (Ambari 2.0.2) Upgrade Guide will help you upgrade your existing Ambari install to version 2.0. If you are upgrading to another Ambari version, please be sure to use the Ambari Upgrade Guide for that version.
- Be sure to review the Known Issues and Behavioral Changes for this Ambari release in the [Ambari 2.0.2 Release Notes](#).

For HDP Cluster Upgrades

- Ensure sufficient disk space on `/usr/hdp/<version>` (roughly 3GB for each additional HDP release).
- New service user accounts and groups may be required/created during the upgrade. This includes service accounts such as `ams`, `flume`, and `kafka`. Any operational procedures required to support these new service accounts should be performed prior to the upgrade. The accounts will typically be required on all nodes in the cluster.

- If your cluster includes Storm, document any running Storm topologies.

2. Upgrading Ambari

Ambari and the HDP Stack being managed by Ambari can be upgraded independently. This guide provides information on:

- [Upgrading to Ambari 2.0](#)
- [Migrating to Ambari Alerts and Metrics](#)
- [Adjusting for Kerberos](#)
- [Upgrading Ambari Metrics](#)
- [Upgrade HDP Stack from HDP 2.1 to 2.2](#)
- [Upgrade HDP Stack from HDP 2.0 to 2.2](#)
- [Automated HDP Stack Upgrade: HDP 2.2.0 to 2.2.4](#)
- [Manual HDP Stack Upgrade: HDP 2.2.0 to 2.2.4](#)



Important

Ambari 2.0 does not include support for managing HDP 1.3 Stack. For more information, see the [Stack Compatibility Matrix](#). If you are using Ambari to manage an HDP 1.3 Stack, prior to upgrading to Ambari 2.0, **you must first upgrade your Stack to HDP 2.0 or later**. For more information about upgrading HDP 1.3 Stack to HDP 2.0 or later, see the [Ambari 1.7.0 upgrade instructions](#). Then, return to this guide and perform your upgrade to Ambari 2.0.

2.1. Upgrading to Ambari 2.0

If your current Ambari version is 1.4.1 or below, you must [upgrade the Ambari Server version to 1.7.0](#) before upgrading to version 2.0.

Prerequisites

Before Upgrading Ambari to 2.0, make sure that you perform the following actions:

- Be sure to review the [Release Notes](#) for this Ambari release for Known Issues and Behavioral Changes.
- You **must** have root, administrative, or root-equivalent authorization on the Ambari server host and all servers in the cluster.
- You **must** backup the Ambari Server database.
- If you are using Ambari with Oracle, you **must** create an Ambari user in the Oracle database and grant that user all required permissions. Specifically, you must alter the Ambari database user and grant the **SEQUENCE** permission. For more information about creating users and granting required user permissions, see [Using Ambari with Oracle](#).

- You **must** make a safe copy of the Ambari Server configuration file found at `/etc/ambari-server/conf/ambari.properties`.
- **If you are managing Ganglia and Nagios from Ambari:**
 - Record the location of the Nagios server before you begin the upgrade process.
 - Record the location of the Ganglia server before you begin the upgrade process.
 - You **must** stop the Nagios and Ganglia services from **Ambari Web**.
 - After upgrading Ambari, you **must remove Nagios and Ganglia from your cluster and replace with Ambari Alerts and Metrics**. For more information, see [Migrate to Ambari Alerts and Metrics](#).
- If you are already managing Ambari Metrics from Ambari 2.0:
 - Record the location of the **Metrics Collector** before you begin the upgrade process.
 - You **must** stop the Ambari Metrics service from **Ambari Web**.
 - After upgrading Ambari, you must also [Upgrade Ambari Metrics](#) service.
- If your cluster has Kerberos enabled, you **must** review [Adjusting for Kerberos](#) and perform the pre- and post-upgrade steps required.
- If you plan to upgrade your HDP Stack, back up the configuration properties for your current Hadoop services. For more information about upgrading the Stack and locating the configuration files for your current services, see one of the following topics:
 - [Upgrade from HDP 2.1 to HDP 2.2, Prepare the 2.1 Stack for Upgrade](#)
 - [Upgrade from HDP 2.0 to HDP 2.2, Prepare the 2.0 Stack for Upgrade](#)

Upgrade Steps

1. Stop the Nagios and Ganglia services. In Ambari Web:

- Browse to `Services` and select the Nagios service.
- Use `Service Actions` to stop the Nagios service.
- Wait for the Nagios service to stop.
- Browse to `Services` and select the Ganglia service.
- Use `Service Actions` to stop the Ganglia service.
- Wait for the Ganglia service to stop.

2. Stop the Ambari Server. On the Ambari Server host,

```
ambari-server stop
```

3. Stop all Ambari Agents. On each Ambari Agent host,

```
ambari-agent stop
```

4. Fetch the new Ambari repo and replace the old repository file with the new repository file on all hosts in your cluster.



Important

Check your current directory before you download the new repository file to make sure that there are no previous versions of the `ambari.repo` file. If you do not, and a previous version exists, the new download will be saved with a numeric extension, such as `ambari.repo.1`. Make sure that the version you copy is the new version.

Select the repository appropriate for your environment from the following list:

- **For RHEL/CentOS 6/Oracle Linux 6:**

```
wget -nv http://public-repo-1.hortonworks.com/ambari/centos6/2.x/updates/2.0.2/ambari.repo -O /etc/yum.repos.d/ambari.repo
```

- **For SLES 11:**

```
wget -nv http://public-repo-1.hortonworks.com/ambari/suse11/2.x/updates/2.0.2/ambari.repo -O /etc/zypp/repos.d/ambari.repo
```

- **For Ubuntu 12:**

```
wget -nv http://public-repo-1.hortonworks.com/ambari/ubuntu12/2.x/updates/2.0.2/ambari.list -O /etc/apt/sources.list.d/ambari.list
```

- **For RHEL/CentOS 5/Oracle Linux 5: (DEPRECATED)**

```
wget -nv http://public-repo-1.hortonworks.com/ambari/centos5/2.x/updates/2.0.2/ambari.repo -O /etc/yum.repos.d/ambari.repo
```



Note

If your cluster does not have access to the Internet, set up a local repository with this data before you continue. See [Using a Local Repository](#) for more information.



Note

Ambari Server does not automatically turn off `iptables`. Check that your installation setup does not depend on `iptables` being disabled. After upgrading the server, you must either disable `iptables` manually or make sure that you have appropriate ports available on all cluster hosts. For more information about ports, see [Configuring Network Port Numbers](#).

5. Upgrade Ambari Server. On the Ambari Server host:

- **For RHEL/CentOS/Oracle Linux:**

```
yum clean all; yum upgrade ambari-server ambari-log4j
```

- **For SLES:**

```
zypper clean; zypper up ambari-server ambari-log4j
```

- **For Ubuntu:**

```
apt-get clean all; apt-get update; apt-get install ambari-server ambari-log4j
```



Important

When performing upgrade on SLES, you will see a message "There is an update candidate for 'ambari-server', but it is from different vendor. Use 'zypper install ambari-server-2.0.2-101.noarch' to install this candidate". You will need to use yast to update the package, as follows:

- a. From the command line run: `> yast`.

```
> yast
```

You will see command line UI for YAST program.

- b. Choose `Software > Software Management`, then click the `Enter` button.
- c. In the `Search Phrase` field, enter `ambari-server`, then click the `Enter` button.
- d. On the right side you will see the search result `ambari-server 2.0.2`. Click `Actions`, choose `Update`, then click the `Enter` button.
- e. Go to `Accept`, and click `enter`.

6. Check for upgrade success by noting progress during the Ambari server installation process you started in Step 5.

- As the process runs, the console displays output similar, although not identical, to the following:

```
Setting up Upgrade Process
Resolving Dependencies
--> Running transaction check
---> Package ambari-log4j.noarch 0:1.7.0.169-1 will be updated ...
---> Package ambari-log4j.noarch 0:2.0.2.1129-1 will be an update ...
---> Package ambari-server.noarch 0:1.7.0-169 will be updated ...
---> Package ambari-log4j.noarch 0:2.0.2.1129 will be an update ...
```

- If the upgrade fails, the console displays output similar to the following:

```
Setting up Upgrade Process
No Packages marked for Update
```

- A successful upgrade displays the following output:

```
Updated:
ambari-log4j.noarch 0:2.0.2.111-1
ambari-server.noarch 0:2.0.2-111
Complete!
```



Note

Confirm there is only one `ambari-server*.jar` file in `/usr/lib/ambari-server`. If there is more than one JAR file with name `ambari-server*.jar`, move all JARs except `ambari-server-2.0.2.*.jar` to `/tmp` before proceeding with upgrade.

7. On the Ambari Server host: If `ambari-agent` is also installed on this host, first run "yum upgrade ambari-agent" (or equivalent in other OS'es) Now, upgrade the server database schema by running,

```
ambari-server upgrade
```

8. Upgrade the Ambari Agent on each host. On each Ambari Agent host:

- **For RHEL/CentOS/Oracle Linux:**

```
yum upgrade ambari-agent ambari-log4j
```

- **For SLES:**

```
zypper up ambari-agent ambari-log4j
```



Note

Ignore the warning that begins with "There are some running programs that use files deleted by recent upgrade".



Important

When performing upgrade on SLES, you will see a message "There is an update candidate for 'ambari-agent', but it is from different vendor. Use 'zypper install ambari-agent-2.0.2-101.noarch' to install this candidate". You will need to use `yast` to update the package, as follows:

- a. From the command line run: `> yast`

```
> yast
```

You will see command line UI for YAST program.

- b. Choose `Software > Software Management`, then click the `Enter` button.
- c. In the `Search Phrase` field, enter `ambari-agent`, then click the `Enter` button.

d. On the right side you will see the search result `ambari-agent 2.0.2`. Click `Actions`, choose `Update`, then click the `Enter` button.

e. Go to `Accept`, and click `enter`.

- **For Ubuntu:**

```
apt-get update
```

```
apt-get install ambari-agent ambari-log4j
```

9. After the upgrade process completes, check each host to make sure the new 2.0.2 files have been installed:

For RHEL/CentOS/Oracle Linux/SLES:

```
rpm -qa | grep ambari
```

For Ubuntu:

```
dpkg -l | grep ambari
```

10. Start the Ambari Server. On the Ambari Server host:

```
ambari-server start
```

11. Start the Ambari Agents on all hosts. On each Ambari Agent host:

```
ambari-agent start
```

12. Open Ambari Web.

Point your browser to `http://<your.ambari.server>:8080`

where `<your.ambari.server>` is the name of your ambari server host. For example, `c6401.ambari.apache.org`.



Important

Refresh your browser so that it loads the new version of the Ambari Web code. If you have problems, clear your browser cache manually, then restart Ambari Server.

13. Log in, using the Ambari administrator credentials that you have set up.

For example, the default name/password is `admin/admin`.

14. If you have customized logging properties, you will see a Restart indicator next to each service name after upgrading.



Note

Restarting a service pushes the configuration properties displayed in Custom `log4j.properties` to each host running components for that service.

To preserve any custom logging properties after upgrading, for each service:

- a. Replace default logging properties with your custom logging properties, using `Service Configs > Custom log4j.properties`.
- b. Restart all components in any services for which you have customized logging properties.

15. Review the HDP-UTILS repository Base URL setting in Ambari.

If you are upgrading from Ambari 1.6.1 or earlier, the HDP-UTILS repository Base URL is no longer set in the `ambari.repo` file.

If using HDP 2.2 Stack:

- Browse to `Ambari Web > Admin > Stack and Versions`.
- Click on the `Versions` tab.
- You will see the current installed HDP Stack version displayed.

If your cluster is running HDP 2.2 Stack, you must get the cluster hosts to advertise the "current version". This is done by restarting a master or slave component (such as a `DataNode`) on each host to have the host. For example, in Ambari Web, navigate to the `Hosts` page, select any Host that has the `DataNode` component and restart that `DataNode` component on that single host.

- Click the `Edit repositories` icon in the upper-right of the version display and confirm the value of the HDP-UTILS repository Base URL is correct for your environment.
- If you are using a local repository for HDP-UTILS, be sure to confirm the Base URL is correct for your locally hosted HDP-UTILS repository.

If using HDP 2.0 or 2.1 Stack:

- Browse to `Ambari Web > Admin > Stack and Versions`.
- Under the `Services` table, the current Base URL settings are displayed.
- Confirm the value of the HDP-UTILS repository Base URL is correct for your environment or click the `Edit` button to modify the HDP-UTILS Base URL.
- If you are using a local repository for HDP-UTILS, be sure to confirm the Base URL is correct for your locally hosted HDP-UTILS repository.

16. If you have configured Ambari to authenticate against an external LDAP or Active Directory, review your Ambari LDAP authentication settings. You must re-run "ambari-

server setup-ldap". For more information, see [Set Up LDAP or Active Directory Authentication](#).

17.If you have configured your cluster for Hive or Oozie with an external database (Oracle, MySQL or PostgreSQL), you must re-run "ambari-server setup -jdbc-db and -jdbc-driver" to get the JDBC driver JAR file in place. For more information, see [Using Non-Default Databases - Hive](#) and [Using Non-Default Databases - Oozie](#).

18.If your cluster includes Ganglia and Nagios:

You must remove Nagios and Ganglia from your cluster and replace with Ambari Alerts and Metrics. For more information, see [Migrate to Ambari Alerts and Metrics](#).

19.If you have upgraded from Ambari 1.7 or earlier: Adjust your cluster for Kerberos (if already enabled).

If your cluster was configured for Kerberos, you must adjust your cluster for Kerberos. For more information, see [Adjusting for Kerberos](#).

If your cluster is running HDP 2.2 Stack, you must get the cluster hosts to advertise the "current version". This is done by restarting a master or slave component (such as a DataNode) on each host to have the host. For example, in Ambari Web, navigate to the Hosts page, select any Host that has the DataNode component and restart that DataNode component on that single host.

20.If you are running Ambari Metrics service in your cluster, [Upgrade Ambari Metrics](#) service.

2.2. Migrate to Ambari Alerts and Metrics

As part of Ambari 2.0, Ambari includes built-in systems for alerting and metrics collection. Therefore, when upgrading to Ambari 2.0, the legacy Nagios and Ganglia services must be removed and replaced with the new systems.



Important

We highly recommended that you perform and validate this procedure in a test environment prior to attempting the Ambari upgrade on production systems.

2.2.1. Moving from Nagios to Ambari Alerts

After upgrading to Ambari 2.0, the Nagios service will be removed from the cluster. The Nagios server and packages will remain on the existing installed host but Nagios itself is removed from Ambari management.



Important

Nagios used the operating system sendmail utility to dispatch email alerts on changes. With Ambari Alerts, the email dispatch is handled from the Ambari Server via Javamail. Therefore, you must provide SMTP information to Ambari for sending email alerts. Have this information ready. You will use it after the

Ambari 2.0 upgrade to get Ambari Alert email notifications configured in the new Ambari Alerts system.

The Ambari Alerts system is configured automatically to replace Nagios but you must:

1. Configure email notifications in Ambari to handle dispatch of alerts. Browse to `Ambari Web > Alerts`.
2. In the Actions menu, select `Manage Notifications`.
3. Click to `Create` a new `Notification`. Enter information about the SMTP host, port to and from email addresses and select the Alerts to receive notifications.
4. Click `Save`.



Note

(Optional) Remove the Nagios packages (`nagios`, `nagios-www`) from the Nagios host.

For more information Ambari Alerts, see [Managing Alerts](#) in the Ambari User's Guide.

2.2.2. Moving from Ganglia to Ambari Metrics

After upgrading to Ambari 2.0, the Ganglia service stays intact in cluster. You must perform the following steps to remove Ganglia from the cluster and to move to the new Ambari Metrics system.



Important

- If you are using HDP 2.2 Stack, Storm metrics will not work with Ambari Metrics until you are upgraded to HDP 2.2.4 or later.
- If you are using HDP 2.2 Stack, Flume metrics will not work with Ambari Metrics until you are upgraded to HDP 2.2.9 or later.
- It is recommended that, after moving to Ambari Metrics restart Storm to pick up the new metrics sink classes.
- Do not add the Ambari Metrics service to your cluster until you have removed Ganglia using the steps below.

1. Stop Ganglia service via Ambari Web.
2. Using the Ambari REST API, remove the Ganglia service by executing the following:

```
curl -u <admin_user_name>:<admin_password> -H 'X-Requested-By:ambari' -X DELETE 'http://<ambari_server_host>:8080/api/v1/clusters/<cluster_name>/services/GANGLIA'
```

3. Refresh Ambari Web and make sure that Ganglia service is no longer visible.
4. In the Actions menu on the left beneath the list of Services, use the "Add Service" wizard to add `Ambari Metrics` to the cluster.

5. This will install an Ambari Metrics Collector into the cluster, and an Ambari Metrics Monitor on each host.
6. Pay careful attention to following service configurations:

Section	Property	Description	Default Value
Advanced ams-hbase-site	hbase.rootdir	Ambari Metrics service uses HBase as default storage backend. Set the rootdir for HBase to either local filesystem path if using Ambari Metrics in embedded mode or to a HDFS dir. For example: hdfs://namenode.example.org:8020/amshbase.	file://var/lib/ambari-metrics-collector/hbase

7. For the cluster services to start sending metrics to Ambari Metrics, restart all services. For example, restart HDFS, YARN, HBase, Flume, Storm and Kafka.



Note

(Optional) Remove the Ganglia packages (ganglia-gmetad and ganglia-gmond) from the hosts.



Important

If you are managing a HDP 2.2 cluster that includes Kafka, you must adjust the Kafka configuration to send metrics to the Ambari Metrics system.

From Ambari Web, browse to `Services > Kafka > Configs` and edit the `kafka-env` template found under `Advanced kafka-env` to include the following: :

```
# Add kafka sink to classpath and related dependencies

if [ -e "/usr/lib/ambari-metrics-kafka-sink/ambari-
metrics-kafka-sink.jar" ];

then

export CLASSPATH=$CLASSPATH:/usr/lib/ambari-metrics-kafka-
sink/ambari-metrics-kafka-sink.jar

export CLASSPATH=$CLASSPATH:/usr/lib/ambari-metrics-kafka-
sink/lib/*

fi
```

2.3. Adjusting for Kerberos



Important

You **only** need to perform these Kerberos steps if you are running **Ambari 1.7 or earlier**. There is no need to perform these steps if you are running Ambari 2.0.

If you are upgrading to Ambari 2.0 from an Ambari-managed cluster that is already Kerberos enabled, because of the new Ambari 2.0 Kerberos features, you need perform the following steps after Ambari upgrade.

1. Review the procedure for [Configuring Ambari and Hadoop for Kerberos](#) in the Ambari Security Guide.
2. Have your Kerberos environment information readily available, including your KDC Admin account credentials.
3. Take note of current Kerberos security settings for your cluster.
 - a. Browse to `Services > HDFS > Configs`.
 - b. Record the core-site auth-to-local property value.
4. Upgrade Ambari according to the steps in [Upgrading to Ambari 2.0](#).
5. Ensure your cluster and the Services are healthy.
6. Browse to `Admin > Kerberos` and you'll notice Ambari thinks that Kerberos is not enabled. Run the `Enable Kerberos Wizard`, following the instructions in the [Ambari Security Guide](#).
7. Ensure your cluster and the Services are healthy.
8. Verify the Kerberos security settings for your cluster are correct.
 - Browse to `Services > HDFS > Configs`.
 - Check the core-site auth-to-local property value.
 - Adjust as necessary, based on the pre-upgrade value recorded in Step 3.

2.4. Upgrading Ambari Metrics

1. [Upgrade to Ambari 2.0](#) and perform needed post-upgrade checks. Make sure all services are up and healthy.
2. Make sure Ambari Metrics service is stopped. From **Ambari Web**, browse to **Services > Ambari Metrics** and select **Stop** from the **Service Actions** menu.
3. On **each host** in your cluster running Ambari Metrics, run the following commands:

For RHEL/CentOS/Oracle Linux:

```
yum clean all
```

```
yum upgrade ambari-metrics-monitor ambari-metrics-hadoop-sink
```

For SLES:

```
zypper clean
```

```
zypper up ambari-metrics-monitor ambari-metrics-hadoop-sink
```

4. Execute the following command on all hosts running the **Metrics Collector**:

For RHEL/CentOS/Oracle Linux:

```
yum upgrade ambari-metrics-collector
```

For SLES:

```
zypper up ambari-metrics-collector
```

5. Start Ambari Metrics Service. From Ambari Web, browse to Services > Ambari Metrics and select Start from the Service Actions menu.
6. Updated Ambari Metrics Sink jars will be installed on all hosts. You must restart each service to pick up the latest sink implementations.

(For example: HDFS, YARN, Kafka, HBase, Flume, Storm)

3. Upgrading the HDP Stack from 2.1 to 2.2

The HDP Stack is the coordinated set of Hadoop components that you have installed on hosts in your cluster. Your set of Hadoop components and hosts is unique to your cluster. Before upgrading the Stack on your cluster, review all Hadoop services and hosts in your cluster. For example, use the Hosts and Services views in Ambari Web, which summarize and list the components installed on each Ambari host, to determine the components installed on each host. For more information about using Ambari to view components in your cluster, see [Working with Hosts](#), and [Viewing Components on a Host](#).

Upgrading the HDP Stack is a three-step procedure:

1. [Prepare the 2.1 Stack for Upgrade](#)
2. [Upgrade the 2.1 Stack to 2.2](#)
3. [Complete the Upgrade of the 2.1 Stack to 2.2](#)



Note

If you plan to [upgrade your existing JDK](#), do so after upgrading Ambari, before upgrading the Stack. The upgrade steps require that you remove HDP v2.1 components and install HDP v2.2.0 components.

As noted in that section, you should remove and install on each host, only the components on each host that you want to run on the HDP 2.2.0 stack. For example, if you want to run Storm or Falcon components on the HDP 2.2.0 stack, you will install those components and then configure their properties during the upgrade procedure.

In preparation for future HDP 2.2 releases to support rolling upgrades, the HDP RPM package version naming convention has changed to include the HDP 2.2 product version in file and directory names. HDP 2.2 marks the first release where HDP rpms, debs, and directories contain versions in the names to permit side-by-side installations of later HDP releases. To transition between previous releases and HDP 2.2, Hortonworks provides `hdp-select`, a script that symlinks your directories to `hdp/current` and lets you maintain using the same binary and configuration paths that you were using before.

The following instructions have you remove your older version HDP components, install `hdp-select`, and install HDP 2.2 components to prepare for rolling upgrade.



Important

Use this procedure for upgrading from HDP 2.1 to any of the HDP 2.2 maintenance releases. For example, to HDP 2.2.4. The instructions in this document refer to HDP 2.2.x.x as a placeholder. To use an HDP 2.2.x.x maintenance release, be sure to replace 2.2.x.x in the following instructions with the appropriate maintenance version, such as 2.2.0.0 for the HDP 2.2 GA release, or 2.2.4.2 for an HDP 2.2 maintenance release.

Refer to the HDP documentation for the information about the latest HDP 2.2 maintenance releases.

3.1. Prepare the 2.1 Stack for Upgrade

To prepare for upgrading the HDP Stack, perform the following tasks:

- Disable Security.



Important

If your Stack has Kerberos Security turned on, **disable** Kerberos before performing the Stack upgrade. On Ambari Web UI > Admin > Security, click **Disable Kerberos**. You can re-enable Kerberos Security after performing the upgrade.

- Checkpoint user metadata and capture the HDFS operational state.

This step supports rollback and restore of the original state of HDFS data, if necessary.

- Backup Hive and Oozie metastore databases.

This step supports rollback and restore of the original state of Hive and Oozie data, if necessary.

- Stop all HDP and Ambari services.
- Make sure to finish all current jobs running on the system before upgrading the stack.



Note

Libraries will change during the upgrade. Any jobs remaining active that use the older version libraries will probably fail during the upgrade.

1. Use Ambari Web, browse to `Services`. Go thru each service and in the `Service Actions` menu, select `Stop All`, except for HDFS and ZooKeeper.
2. Stop any client programs that access HDFS.

Perform steps 3 through 8 on the NameNode host. In a highly-available NameNode configuration, execute the following procedure on the primary NameNode.



Note

To locate the primary NameNode in an Ambari-managed HDP cluster, browse Ambari Web > `Services` > `HDFS`. In `Summary`, click `NameNode.Hosts` > `Summary` displays the host name FQDN.

3. If HDFS is in a non-finalized state from a prior upgrade operation, you must finalize HDFS before upgrading further. Finalizing HDFS will remove all links to the metadata

of the prior HDFS version. Do this only if you do not want to rollback to that prior HDFS version.

On the NameNode host, as the HDFS user,

```
su -l <HDFS_USER> hdfs dfsadmin -finalizeUpgrade where  
<HDFS_USER> is the HDFS Service user. For example, hdfs.
```

4. Check the NameNode directory to ensure that there is no snapshot of any prior HDFS upgrade.

Specifically, using Ambari Web > HDFS > Configs > NameNode, examine the <dfs.namenode.name.dir> or the <dfs.name.dir> directory in the NameNode Directories property. Make sure that only a "\current" directory and no "\previous" directory exists on the NameNode host.

5. Create the following logs and other files.

Creating these logs allows you to check the integrity of the file system, post-upgrade.

As the HDFS user, `su -l<HDFS_USER>` where <HDFS_USER> is the HDFS Service user. For example, hdfs.

- a. Run `fsck` with the following flags and send the results to a log.

The resulting file contains a complete block map of the file system. You use this log later to confirm the upgrade.

```
hdfs fsck / -files -blocks -locations > dfs-old-fsck-1.log
```

- b. Optional: Capture the complete namespace of the file system.

The following command does a recursive listing of the root file system:

```
hadoop dfs -ls -R / > dfs-old-lsr-1.log
```

- c. Create a list of all the DataNodes in the cluster.

```
hdfs dfsadmin -report > dfs-old-report-1.log
```

- d. Optional: Copy all unrecoverable data stored in HDFS to a local file system or to a backup instance of HDFS.

6. Save the namespace.

You must be the HDFS service user to do this and you must put the cluster in Safe Mode.

```
hdfs dfsadmin -safemode enter
```

```
hdfs dfsadmin -saveNamespace
```



Note

In a highly-available NameNode configuration, the command `hdfs dfsadmin -saveNamespace` sets a checkpoint in the first NameNode

specified in the configuration, in `dfs.ha.namenodes.[nameservice ID]`. You can also use the `dfsadmin -fs` option to specify which NameNode to connect.

For example, to force a checkpoint in namenode 2:

```
hdfs dfsadmin -fs hdfs://namenode2-hostname:namenode2-port -saveNamespace
```

7. Copy the checkpoint files located in `<dfs.name.dir/current>` into a backup directory.

Find the directory, using Ambari Web > HDFS > Configs > NameNode > NameNode Directories on your primary NameNode host.



Note

In a highly-available NameNode configuration, the location of the checkpoint depends on where the `saveNamespace` command is sent, as defined in the preceding step.

8. Store the layoutVersion for the NameNode.

Make a copy of the file at `<dfs.name.dir>/current/VERSION`, where `<dfs.name.dir>` is the value of the config parameter NameNode directories. This file will be used later to verify that the layout version is upgraded.

9. Stop HDFS.

10. Stop ZooKeeper.

11. Using Ambari Web > Services > `<service.name>` > Summary, review each service and make sure that all services in the cluster are completely stopped.

12. At the Hive Metastore database host, stop the Hive metastore **service**, if you have not done so already.



Note

Make sure that the Hive metastore **database** is running. For more information about Administering the Hive metastore database, see the [Hive Metastore Administrator documentation](#).

13. If you are upgrading Hive and Oozie, back up the Hive and Oozie metastore databases on the Hive and Oozie database host machines, respectively.



Important

Make sure that your Hive database is updated to the minimum recommended version.

If you are using Hive with MySQL, we recommend upgrading your MySQL database to version 5.6.21 before upgrading the HDP Stack to v2.2.x. For specific information, see [Database Requirements](#).

- a. Optional - Back up the Hive Metastore database.



Note

These instructions are provided for your convenience. Please check your database documentation for the latest back up instructions.

Hive Metastore Database Backup and Restore

Database Type	Backup	Restore
MySQL	<pre>mysqldump <dbname> > <outputfilename.sql></pre> <p>For example:</p> <pre>mysqldump hive > /tmp/mydir/backup_hive.sql</pre>	<pre>mysql <dbname> < <inputfilename.sql></pre> <p>For example:</p> <pre>mysql hive < /tmp/mydir/backup_hive.sql</pre>
Postgres	<pre>sudo -u <username> pg_dump <databasename> > <outputfilename.sql></pre> <p>For example:</p> <pre>sudo -u postgres pg_dump hive > /tmp/mydir/backup_hive.sql</pre>	<pre>sudo -u <username> psql <databasename> < <inputfilename.sql></pre> <p>For example:</p> <pre>sudo -u postgres psql hive < /tmp/mydir/backup_hive.sql</pre>
Oracle	<p>Connect to the Oracle database using sqlplus export the database:</p> <pre>exp username/password@database full=yes file=output_file.dmp</pre>	<p>Import the database:</p> <pre>imp username/password@database file=input_file.dmp</pre>

- b. Optional - Back up the Oozie Metastore database.



Note

These instructions are provided for your convenience. Please check your database documentation for the latest back up instructions.

Oozie Metastore Database Backup and Restore

Database Type	Backup	Restore
MySQL	<pre>mysqldump <dbname> > <outputfilename.sql></pre> <p>For example:</p> <pre>mysqldump oozie > /tmp/mydir/backup_oozie.sql</pre>	<pre>mysql <dbname> < <inputfilename.sql></pre> <p>For example:</p> <pre>mysql oozie < /tmp/mydir/backup_oozie.sql</pre>
Postgres	<pre>sudo -u <username> pg_dump <databasename> > <outputfilename.sql></pre> <p>For example:</p> <pre>sudo -u postgres pg_dump oozie > /tmp/mydir/backup_oozie.sql</pre>	<pre>sudo -u <username> psql <databasename> < <inputfilename.sql></pre> <p>For example:</p> <pre>sudo -u postgres psql oozie < /tmp/mydir/backup_oozie.sql</pre>

14.Backup Hue. If you are using the embedded SQLite database, you must perform a backup of the database before you upgrade Hue to prevent data loss. To make a backup copy of the database, stop Hue, then "dump" the database content to a file, as follows:

```
./etc/init.d/hue stop su $HUE_USER mkdir ~/hue_backup cd /var/
lib/hue sqlite3 desktop.db .dump > ~/hue_backup/desktop.bak For
other databases, follow your vendor-specific instructions to create a backup.
```

15 Stage the upgrade script.

- Create an "Upgrade Folder". For example, /work/upgrade_hdp_2, on the Ambari Server host.

```
mkdir -p /work/upgrade_hdp_2
```

```
cd /work/upgrade_hdp_2
```

- Download and copy upgrade helper to the Upgrade Folder. Be sure to set the helper to have execute permissions. The helper is available for download here:

```
curl -O https://github.com/apache/ambari/blob/branch-2.0.maint/
ambari-server/src/main/python/upgradeHelper.py
```

```
chmod +x upgradeHelper.py
```

- Download and copy upgrade catalog to the Upgrade Folder. The catalog is available for download here:

```
curl -O https://github.com/apache/ambari/blob/branch-2.0.maint/
ambari-server/src/main/resources/upgrade/catalog/
UpgradeCatalog_2.1_to_2.2.4.json
```



Note

2.2.4 in the above URL represents the HDP version you are upgrading to. For example, if you are using HDP 2.2.4, the UpgradeCatalog_2.1_to_2.2.4.json catalog is used. Use the HDP 2.2.4 catalog for HDP 2.2.6 as well.



Note

Make sure that Python is available on the host and that the version is 2.6 or higher: `python --version` For RHEL/Centos/Oracle Linux 5, you must use Python 2.6.

16 Run the upgrade catalog to backup the cluster configuration settings.

- Go to the Upgrade Folder you just created in step 15.
- Execute the backup-configs action:

```
python upgradeHelper.py --hostname $HOSTNAME --user $USERNAME
--password $PASSWORD --clustername $CLUSTERNAME backup-configs
```

Variable	Value
\$HOSTNAME	Ambari Server hostname. This should be the FQDN for the host running the Ambari Server.

Variable	Value
\$USERNAME	Ambari Admin user.
\$PASSWORD	Password of the user.
\$CLUSTERNAME	Name of the cluster. This is the name you provided when you installed the cluster with Ambari. Login to Ambari and the name can be found in the upper-left of the Ambari Web screen. This is case-sensitive.

17. On the Ambari Server host, stop Ambari Server and confirm that it is stopped.

```
ambari-server stop
```

```
ambari-server status
```

18. Stop all Ambari Agents. On every host in your cluster known to Ambari,

```
ambari-agent stop
```

3.2. Upgrade the 2.1 Stack to 2.2

1. Upgrade the HDP repository on all hosts and replace the old repository file with the new file:



Important

Be sure to **replace GA/2.2.x.x** in the following instructions with the appropriate maintenance version, such as GA/2.2.0.0 for the HDP 2.2 GA release, or updates/2.2.4.2 for an HDP 2.2 maintenance release.

- **For RHEL/CentOS/Oracle Linux 6:**

```
wget -nv http://public-repo-1.hortonworks.com/HDP/centos6/2.x/GA/2.2.x.x/hdp.repo -O /etc/yum/repos.d/HDP.repo
```

- **For SLES 11 SP3:**

```
wget -nv http://public-repo-1.hortonworks.com/HDP/suse11sp3/2.x/GA/2.2.x.x/hdp.repo -O /etc/zypp/repos.d/HDP.repo
```

- **For SLES 11 SP1:**

```
wget -nv http://public-repo-1.hortonworks.com/HDP/sles11sp1/2.x/GA/2.2.x.x/hdp.repo -O /etc/zypp/repos.d/HDP.repo
```

- **For Ubuntu12:**

```
wget -nv http://public-repo-1.hortonworks.com/HDP/ubuntu12/2.x/GA/2.2.x.x/hdp.list -O /etc/apt/sourceslist.d/HDP.list
```

- **For RHEL/CentOS/Oracle Linux 5: (DEPRECATED)**

```
wget -nv http://public-repo-1.hortonworks.com/HDP/centos5/2.x/GA/2.2.x.x/hdp.repo -O /etc/yum/repos.d/HDP.repo
```



Important

Make sure to download the HDP.repo file under `/etc/yum.repos.d` on ALL hosts.

2. Update the Stack version in the Ambari Server database.

On the Ambari Server host, use the following command to update the Stack version to HDP-2.2:

```
ambari-server upgradestack HDP-2.2
```

3. Back up the files in following directories on the Oozie server host and make sure that all files, including `*site.xml` files are copied.

```
mkdir oozie-conf-bak cp -R /etc/oozie/conf/* oozie-conf-bak
```

4. Remove the old oozie directories on all Oozie server and client hosts

- `rm -rf /etc/oozie/conf`
- `rm -rf /usr/lib/oozie/`
- `rm -rf /var/lib/oozie/`

5. Upgrade the Stack on all Ambari Agent hosts.



Note

For each host, identify the HDP components installed on that host. Use Ambari Web to [view components on each host](#) in your cluster. Based on the HDP components installed, edit the following upgrade commands for each host to upgrade only those components residing on that host.

For example, if you know that a host has **no** HBase service or client packages installed, then you can edit the command to **not** include HBase, as follows:

```
yum install
"collectd*" "gccxml*" "pig*" "hdfs*" "sqoop*" "zookeeper*" "hive*"
```



Important

If you are writing to multiple systems using a script, do not use `""` with the run command. You can use `""` with `pdsh -y`.

If you are writing to multiple systems using a script, do not use `""` with the run command. You can use `""` with `pdsh -y`.

- For RHEL/CentOS/Oracle Linux:
 - a. On all hosts, clean the yum repository.

```
yum clean all
```

- b. Remove all HDP 2.1 components that you want to upgrade.

This command un-installs the HDP 2.1 component bits. It leaves the user data and metadata, but removes your configurations.

```
yum erase "hadoop*" "webhcat*" "hcatalog*" "oozie*" "pig*" "hdfs*" "sqoop*"
"zookeeper*" "hbase*" "hive*" "tez*" "storm*" "falcon*" "flume*" "phoenix*"
"accumulo*" "mahout*" "hue*" "hdp_mon_nagios_addons"
```

- c. Install all HDP 2.2 components that you want to upgrade.

```
yum install
"hadoop_2_2_x_0*" "oozie_2_2_x_0*" "pig_2_2_x_0*" "sqoop_2_2_x_0*"
"zookeeper_2_2_x_0*" "hbase_2_2_x_0*" "hive_2_2_x_0*" "tez_2_2_x_0*"
"storm_2_2_x_0*" "falcon_2_2_x_0*" "flume_2_2_x_0*"
"phoenix_2_2_x_0*" "accumulo_2_2_x_0*" "mahout_2_2_x_0*"
rpm -e --nodeps hue-shell
yum install hue hue-common hue-beeswax hue-hcatalog hue-pig hue-oozie
```

- d. Verify that the components were upgraded.

```
yum list installed | grep HDP-<old.stack.version.number>
```

No component file names should appear in the returned list.

- For SLES:

- a. On all hosts, clean the zypper repository.

```
zypper clean --all
```

- b. Remove all HDP 2.1 components that you want to upgrade.

This command un-installs the HDP 2.1 component bits. It leaves the user data and metadata, but removes your configurations.

```
zypper remove
"hadoop*" "webhcat*" "hcatalog*" "oozie*" "pig*" "hdfs*" "sqoop*"
"zookeeper*" "hbase*" "hive*" "tez*" "storm*" "falcon*" "flume*" "phoenix*"
"accumulo*" "mahout*" "hue*" "hdp_mon_nagios_addons"
```

- c. Install all HDP 2.2 components that you want to upgrade.

```
zypper install "hadoop\_2_2_x_0*" "oozie\_2_2_x_0*" "pig\_
\_2_2_x_0*" "sqoop\_2_2_x_0*"
"zookeeper\_2_2_x_0*" "hbase\_2_2_x_0*" "hive\_2_2_x_0*" "tez\_
\_2_2_x_0*" "storm\_2_2_x_0*"
"falcon\_2_2_x_0*" "flume\_2_2_x_0*" "phoenix\_2_2_x_0*" "accumulo\_
\_2_2_x_0*" "mahout\_2_2_x_0*"
rpm -e --nodeps hue-shell
zypper install hue hue-common hue-beeswax hue-hcatalog hue-pig hue-
oozie
```

- d. Verify that the components were upgraded.

```
rpm -qa | grep hdfs, && rpm -qa | grep hive && rpm -qa | grep
hcatalog
```

No component files names should appear in the returned list.

- e. If any components were not upgraded, upgrade them as follows:

```
yast --update hdfs hcatalog hive
```

6. Symlink directories, using `hdp-select`.



Warning

To prevent version-specific directory issues for your scripts and updates, Hortonworks provides `hdp-select`, a script that symlinks directories to `hdp-current` and modifies paths for configuration directories.

Check that the `hdp-select` package installed: `rpm -qa | grep hdp-select`

You should see: `hdp-select-2.2.x.x-xxxx.el6.noarch` for the HDP 2.2.x release.

If not, then run: `yum install hdp-select`

Run `hdp-select` as root, on every node. `hdp-select set all 2.2.x.x-<$version>` where `$version` is the build number.

For the HDP 2.2.4.2 release <\$version> = 2.

7. Verify that all components are on the new version. The output of this statement should be empty,

```
hdp-select status | grep -v 2\.2\.x\.x | grep -v None
```

8. If you are using Hue, you must upgrade Hue manually. For more information, see [Configure and Start Hue](#).

9. On the Hive Metastore database host, stop the Hive Metastore **service**, if you have not done so already. Make sure that the Hive Metastore **database** is running.

10. Upgrade the Hive metastore database schema from v13 to v14, using the following instructions:

- Set java home:

```
export JAVA_HOME=/path/to/java
```

- Copy (rewrite) old Hive configurations to new conf dir:

```
cp -R /etc/hive/conf.server/* /etc/hive/conf/
```

- Copy jdbc connector to `/usr/hdp/2.2.x.x-<$version>/hive/lib`, if it is not already in that location.

- `<HIVE_HOME>/bin/schematool -upgradeSchema -dbType<databaseType>` where `<HIVE_HOME>` is the Hive installation directory.

For example, on the Hive Metastore host:

```
/usr/hdp/2.2.x.x-<$version>/hive/bin/schematool -upgradeSchema -dbType
<databaseType>
```

where <\$version> is the 2.2.x build number and <databaseType> is derby, mysql, oracle, or postgres.

3.3. Complete the Upgrade of the 2.1 Stack to 2.2

1. Start Ambari Server. On the Ambari Server host,

```
ambari-server start
```

2. Start all Ambari Agents. At each Ambari Agent host,

```
ambari-agent start
```

3. Update the repository Base URLs in Ambari Server for the HDP-2.2 stack.

Browse to Ambari Web > Admin > Repositories, then set the values for the HDP and HDP-UTILS repository Base URLs. For more information about viewing and editing repository Base URLs, see [Managing Stacks and Versions](#).



Important

For a remote, accessible, public repository, the HDP and HDP-UTILS Base URLs are the same as the baseurl=values in the HDP.repo file downloaded in [Upgrade the 2.1 Stack to 2.2: Step 1](#). For a local repository, use the local repository Base URL that you configured for the HDP Stack. For links to download the HDP repository files for your version of the Stack, see [HDP Stack Repositories](#).

4. Update the cluster configuration using the upgrade catalog.
 - a. Go to the Upgrade Folder you created when [Preparing the 2.1 Stack for Upgrade](#).
 - b. Execute the update-configs action:

```
python upgradeHelper.py --hostname $HOSTNAME --user $USERNAME --
password
$PASSWORD --clustername $CLUSTERNAME --fromStack $FROMSTACK --toStack
$TOSTACK --upgradeCatalog UpgradeCatalog_2.1_to_2.2.4.json update-
configs
[config-type]
```

Variable	Value
\$HOSTNAME	Ambari Server hostname. This should be the FQDN for the host running the Ambari Server.
\$USERNAME	Ambari Admin user.
\$PASSWORD	Password for the user.
\$CLUSTERNAME	Name of the cluster. This is the name you provided when you installed the cluster with Ambari. Login to

Variable	Value
	Ambari and the name can be found in the upper-left of the Ambari Web screen. This is case-sensitive.
\$FROMSTACK	The "from" stack. For example: 2.1
\$TOSTACK	The "to" stack. For example: 2.2.4
config-type	Optional: the config-type to upgrade. For example: hdfs-site. By default, all configurations are updated.

- Using the Ambari Web UI, add the Tez service if it has not been installed already. For more information about adding a service, see [Adding a Service](#).
- Using the Ambari Web UI, add any new services that you want to run on the HDP 2.2.x stack. You must add a Service before editing configuration properties necessary to complete the upgrade.
- Using the Ambari Web UI > Services, start the ZooKeeper service.
- Copy (rewrite) old hdfs configurations to new conf directory, on all Datanode and Namenode hosts,

```
cp /etc/hadoop/conf.empty/hdfs-site.xml.rpmsave /etc/hadoop/conf/hdfs-site.xml;
```

```
cp /etc/hadoop/conf.empty/hadoop-env.sh.rpmsave /etc/hadoop/conf/hadoop-env.sh;
```

```
cp /etc/hadoop/conf.empty/log4j.properties.rpmsave /etc/hadoop/conf/log4j.properties;
```

```
cp /etc/hadoop/conf.empty/core-site.xml.rpmsave /etc/hadoop/conf/core-site.xml
```

- If you are upgrading from an HA NameNode configuration, start all JournalNodes.

At each JournalNode host, run the following command:

```
su -l <HDFS_USER> -c "/usr/hdp/2.2.x.x-<$version>/hadoop/sbin/hadoop-daemon.sh start journalnode"
```

where <HDFS_USER> is the HDFS Service user. For example, hdfs.



Important

All JournalNodes must be running when performing the upgrade, rollback, or finalization operations. If any JournalNodes are down when running any such operation, the operation will fail.

All JournalNodes must be running when performing the upgrade, rollback, or finalization operations. If any JournalNodes are down when running any such operation, the operation will fail.

- Because the file system version has now changed, you must start the NameNode manually. On the active NameNode host, as the HDFS user,

```
su -l <HDFS_USER>-c "export HADOOP_LIBEXEC_DIR=/usr/hdp/2.2.x.x-
<$version>/hadoop/libexec && /usr/hdp/2.2.x.x-<$version>/hadoop/
sbin/hadoop-daemon.sh start namenode -upgrade"where <HDFS_USER> is
the HDFS Service user. For example, hdfs.
```

To check if the Upgrade is progressing, check that the "\previous" directory has been created in \NameNode and \JournalNode directories. The "\previous" directory contains a snapshot of the data before upgrade.



Note

In a NameNode HA configuration, this NameNode does not enter the standby state as usual. Rather, this NameNode immediately enters the active state, upgrades its local storage directories, and upgrades the shared edit log. At this point, the standby NameNode in the HA pair is still down, and not synchronized with the upgraded, active NameNode.

To re-establish HA, you must synchronize the active and standby NameNodes. To do so, bootstrap the standby NameNode by running the NameNode with the '-bootstrapStandby' flag. Do NOT start the standby NameNode with the '-upgrade' flag.

At the Standby NameNode,

```
su -l <HDFS_USER> -c "hdfs namenode -bootstrapStandby -
force"where <HDFS_USER> is the HDFS Service user. For example, hdfs.
```

The bootstrapStandby command downloads the most recent fsimage from the active NameNode into the <dfs.name.dir> directory on the standby NameNode. Optionally, you can access that directory to make sure the fsimage has been successfully downloaded. After verifying, start the ZKFailoverController, then start the standby NameNode using Ambari Web > Hosts > Components.

11 Start all DataNodes.

At each DataNode, as the HDFS user,

```
su -l <HDFS_USER> -c "/usr/hdp/2.2.x.x-<$version>/hadoop/sbin/
hadoop-daemon.sh --config /etc/hadoop/conf start datanode"
```

where <HDFS_USER> is the HDFS Service user. For example, hdfs.

The NameNode sends an upgrade command to DataNodes after receiving block reports.

12 Restart HDFS.

- Open the Ambari Web GUI. If the browser in which Ambari is running has been open throughout the process, clear the browser cache, then refresh the browser.
- Choose Ambari Web > Services > HDFS > Service Actions > Restart All.



Important

In a cluster configured for NameNode High Availability, use the following procedure to restart NameNodes. Using the following procedure preserves HA when upgrading the cluster.

- a. Using Ambari Web > Services > HDFS, choose Active NameNode.

This shows the host name of the current, active NameNode.

- b. Write down (or copy, or remember) the host name of the active NameNode.

You need this host name for step 4.

- c. Using Ambari Web > Services > HDFS > Service Actions > choose Stop.

This stops all of the HDFS Components, including both NameNodes.

- d. Using Ambari Web > Hosts choose the host name you noted in Step 2, then start that NameNode component, using Host Actions > Start.

This causes the original, active NameNode to re-assume its role as the active NameNode.

- e. Using Ambari Web > Services > HDFS > Service Actions, choose Re-Start All.

- Choose Service Actions > Run Service Check. Makes sure the service check passes.

13. After the DataNodes are started, HDFS exits SafeMode. To monitor the status, run the following command, on each DataNode:

```
sudo su -l <HDFS_USER> -c "hdfs dfsadmin -safemode get"
```

where <HDFS_USER> is the HDFS Service user. For example, hdfs.

When HDFS exits SafeMode, the following message displays:

```
Safe mode is OFF
```

14. Make sure that the HDFS upgrade was successful. Optionally, repeat step 5 in [Prepare the 2.1 Stack for Upgrade](#) to create new versions of the logs and reports, substituting "-new" for "-old" in the file names as necessary.

- Compare the old and new versions of the following log files:
 - dfs-old-fsck-1.log versus dfs-new-fsck-1.log.

The files should be identical unless the hadoop fsck reporting format has changed in the new version.

- `dfs-old-lsr-1.log` versus `dfs-new-lsr-1.log`.

The files should be identical unless the format of hadoop fs-lsr reporting or the data structures have changed in the new version.

- `dfs-old-report-1.log` versus `fs-new-report-1.log`

Make sure that all DataNodes in the cluster before upgrading are up and running.

15.If YARN is installed in your HDP 2.1 stack, and the Application Timeline Server (ATS) component is **NOT**, then you must create and install ATS component using the API

Run the following commands on the server that will host the YARN ATS in your cluster. Be sure to replace `<your_ATS_component_hostname>` with a host name appropriate for your environment.

a. Create the ATS Service Component.

```
curl --user admin:admin -H "X-Requested-By: ambari" -i -X POST http://localhost:8080/api/v1/clusters/<your_cluster_name>/services/YARN/components/APP_TIMELINE_SERVER
```

b. Create the ATS Host Component.

```
curl --user admin:admin -H "X-Requested-By: ambari" -i -X POST http://localhost:8080/api/v1/clusters/<your_cluster_name>/hosts/<your_ATS_component_hostname>/host_components/APP_TIMELINE_SERVER
```

c. Install the ATS Host Component.

```
curl --user admin:admin -H "X-Requested-By: ambari" -i -X PUT -d '{"HostRoles": { "state": "INSTALLED"}}' http://localhost:8080/api/v1/clusters/<your_cluster_name>/hosts/<your_ATS_component_hostname>/host_components/APP_TIMELINE_SERVER
```



Note

curl commands use the default username/password = admin/admin. To run the curl commands using non-default credentials, modify the `-user` option to use your Ambari administrator credentials.

For example: `-user`

`<ambari_admin_username>:<ambari_admin_password>`.

curl commands use the default username/password = admin/admin. To run the curl commands using non-default credentials, modify the `-user` option to use your Ambari administrator credentials.

For example: `-user <ambari_admin_username>:<ambari_admin_password>`.

16.Prepare MR2 and Yarn for work. Execute HDFS commands on any host.

- Create mapreduce dir in hdfs.

```
su -l <HDFS_USER> -c "hdfs dfs -mkdir -p /hdp/apps/2.2.x.x-<
$version>/mapreduce/"
```

- Copy new mapreduce.tar.gz to HDFS mapreduce dir.

```
su -l <HDFS_USER> -c "hdfs dfs -copyFromLocal /usr/hdp/2.2.x.x-
<$version>/hadoop/mapreduce.tar.gz /hdp/apps/2.2.x.x-<
$version>/mapreduce/."
```

- Grant permissions for created mapreduce dir in hdfs.

```
su -l <HDFS_USER> -c "hdfs dfs -chown -R <HDFS_USER>:<HADOOP_GROUP> /hdp";
su -l <HDFS_USER> -c "hdfs dfs -chmod -R 555 /hdp/apps/2.2.x.x-<$version>/
mapreduce";
su -l <HDFS_USER> -c "hdfs dfs -chmod -R 444 /hdp/apps/2.2.x.x-<$version>/
mapreduce/mapreduce.tar.gz"
```

- Update YARN Configuration Properties for HDP 2.2.x

Using Ambari Web UI > Service > Yarn > Configs > Custom > yarn-site:

- Add

Name	Value
hadoop.registry.zk.quorum	<!--List of hostname:port pairs defining the zookeeper quorum binding for the registry-->
yarn.resourcemanager.zk-address	<!--List of all ZooKeeper hosts to talk to -->

- Update Hive Configuration Properties for HDP 2.2.x

- Using Ambari Web UI > Services > Hive > Configs > Advanced webhcat-site:

Find the `templeton.hive.properties` property and remove whitespaces after `,"` from the value.

- Using Ambari Web UI > Services > Hive > Configs > hive-site.xml:

- Add

Name	Value
hive.cluster.delegation.token.store.zookeeper.connectString	<!-- The ZooKeeper token store connect string. -->
hive.zookeeper.quorum	<!-- List of zookeeper server to talk to -->

17.Using Ambari Web > Services > Service Actions, start YARN.

18.Using Ambari Web > Services > Service Actions, start MapReduce2.

19.Using Ambari Web > Services > Service Actions, start HBase and ensure the service check passes.

20. Using Ambari Web > Services > Service Actions, start the Hive service.

21. Upgrade Oozie.

a. Perform the following preparation steps on each Oozie server host:



Note

You must replace your Oozie configuration after upgrading.

i. Copy configurations from `oozie-conf-bak` to the `/etc/oozie/conf` directory on each Oozie server and client.

ii. Create `/usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22` directory.

```
mkdir /usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22
```

iii. Copy the JDBC jar of your Oozie database to both `/usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22` and `/usr/hdp/2.2.x.x-<$version>/oozie/libtools`.

For example, if you are using MySQL, copy your `mysql-connector-java.jar`.

iv. Copy these files to `/usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22` directory.

```
cp /usr/lib/hadoop/lib/hadoop-lzo*.jar /usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22; cp /usr/share/HDP-oozie/ext-2.2.zip /usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22; cp /usr/share/HDP-oozie/ext-2.2.zip /usr/hdp/2.2.x.x-<$version>/oozie/libext
```

v. Grant read/write access to the Oozie user.

```
chmod -R 777 /usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22
```

b. Upgrade steps:

i. On the Services view, make sure that YARN and MapReduce2 services are running.

ii. Make sure that the Oozie service is stopped.

iii. In `/etc/oozie/conf/oozie-env.sh`, comment out `CATALINA_BASE` property, also do the same using Ambari Web UI in Services > Oozie > Configs > Advanced `oozie-env`.

iv. Upgrade Oozie. At the Oozie database host, as the Oozie service user:

```
sudo su -l <OOZIE_USER> -c "/usr/hdp/2.2.x.x-<$version>/oozie/bin/ooziedb.sh upgrade -run"
```

where `<OOZIE_USER>` is the Oozie service user. For example, `oozie`.

Make sure that the output contains the string "Oozie DB has been upgraded to Oozie version <OOZIE_Build_Version>."

- v. Prepare the Oozie WAR file.



Note

The Oozie server must be **not** running for this step. If you get the message "ERROR: Stop Oozie first", it means the script still thinks it's running. Check, and if needed, remove the process id (pid) file indicated in the output. You may see additional "File Not Found" error messages during a successful upgrade of Oozie.

```
On the Oozie server, as the Oozie user  sudo su -l <OOZIE_USER> -c "/usr/hdp/2.2.x.x-<$version>/oozie/bin/oozie-setup.sh prepare-war -d /usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22"
```

where <OOZIE_USER> is the Oozie service user. For example, oozie.

Make sure that the output contains the string "New Oozie WAR file added".

- vi. Using Ambari Web, choose Services > Oozie > Configs, expand oozie-log4j, then add the following property:

```
log4j.appender.oozie.layout.ConversionPattern=%d{ISO8601}
%5p %c{1}:%L - SERVER[${oozie.instance.id}] %m%n
```

where \${oozie.instance.id} is determined by Oozie, automatically.

- vii. Replace the content of /usr/oozie/share in HDFS.

On the Oozie server host:

- A. Extract the Oozie sharelib into a tmp folder.

```
mkdir -p /tmp/oozie_tmp; cp /usr/hdp/2.2.x.x-<$version>/oozie/oozie-sharelib.tar.gz /tmp/oozie_tmp; cd /tmp/oozie_tmp; tar xzvf oozie-sharelib.tar.gz;
```

- B. Back up the /user/oozie/share folder in HDFS and then delete it.

If you have any custom files in this folder, back them up separately and then add them to the /share folder after updating it.

```
mkdir /tmp/oozie_tmp/oozie_share_backup; chmod 777 /tmp/oozie_tmp/oozie_share_backup;
```

```
su -l <HDFS_USER> -c "hdfs dfs -copyToLocal /user/oozie/share /tmp/oozie_tmp/oozie_share_backup"; su -l <HDFS_USER> -c "hdfs dfs -rm -r /user/oozie/share";
```

where <HDFS_USER> is the HDFS service user. For example, hdfs.

- C. Add the latest share libs that you extracted in step 1. After you have added the files, modify ownership and acl.

```
su -l <HDFS_USER> -c "hdfs dfs -copyFromLocal /tmp/
oozie_tmp/share /user/oozie/."; su -l <HDFS_USER> -c "hdfs
dfs -chown -R <OOZIE_USER>:<HADOOP_GROUP> /user/oozie"; su
-l <HDFS_USER> -c "hdfs dfs -chmod -R 755 /user/oozie";
```

where <HDFS_USER> is the HDFS service user. For example, hdfs.

22. Use the Ambari Web UI > Services view to start the Oozie service.

Make sure that ServiceCheck passes for Oozie.

23. Update WebHCat.

- a. Modify the webhcat-site config type.

Using Ambari Web > Services > WebHCat, modify the following configuration:

Action	Property Name	Property Value
Modify	templeton.storage.class	org.apache.hive.hcatalog.templeton.tool.ZooKeeperStorage

- b. Expand Advanced > webhcat-site.xml.

Check if property templeton.port exists. If not, then add it using the Custom webhcat-site panel. The default value for templeton.port = 50111.

- c. On each WebHCat host, update the Pig and Hive tar bundles, by updating the following files:

- /apps/webhcat/pig.tar.gz
- /apps/webhcat/hive.tar.gz



Note

Find these files only on a host where WebHCat is installed.

For example, to update a *.tar.gz file:

- Move the file to a local directory.

```
su -l <HCAT_USER> -c "hadoop --config /etc/hadoop/conf fs -
copyToLocal /apps/webhcat/*.tar.gz <local_backup_dir>"
```

- Remove the old file.

```
su -l <HCAT_USER> -c "hadoop --config /etc/hadoop/conf fs -
rm /apps/webhcat/*.tar.gz"
```

- Copy the new file.

```
su -l <HCAT_USER> -c "hdfs --config /etc/hadoop/conf dfs -
copyFromLocal /usr/hdp/2.2.x.x-<$version>/hive/hive.tar.gz /apps/
webhcat/"; su -l <HCAT_USER> -c "hdfs --config /etc/hadoop/conf dfs -
copyFromLocal /usr/hdp/2.2.x.x-<$version>/pig/pig.tar.gz /apps/webhcat/
";
```

where <HCAT_USER> is the HCatalog service user. For example, hcat.

d. On each WebHCat host, update /app/webhcat/hadoop-streaming.jar file.

- Move the file to a local directory.

```
su -l <HCAT_USER> -c "hadoop --config /etc/hadoop/conf
fs -copyToLocal /apps/webhcat/hadoop-streaming*.jar
<local_backup_dir>"
```

- Remove the old file.

```
su -l <HCAT_USER> -c "hadoop --config /etc/hadoop/conf fs -rm /apps/
webhcat/hadoop-streaming*.jar"
```

- Copy the new hadoop-streaming.jar file.

```
su -l <HCAT_USER> -c "hdfs --config /etc/hadoop/conf dfs -
copyFromLocal /usr/hdp/2.2.x.x-<$version>/hadoop-mapreduce/hadoop-
streaming*.jar /apps/webhcat"
```

where <HCAT_USER> is the HCatalog service user. For example, hcat.

24.If Tez was not installed during the upgrade, you must prepare Tez for work, using the following steps:



Important

The Tez client should be available on the same host with Pig.

If you use Tez as the Hive execution engine, and if the variable `hive.server2.enabled.doAs` is set to true, you must create a scratch directory on the NameNode host for the username that will run the HiveServer2 service. If you installed Tez before upgrading the Stack, use the following commands:

```
sudo su -c "hdfs -mkdir /tmp/hive- <username> " sudo su -c
"hdfs -chmod 777 /tmp/hive- <username> "
```

where <username> is the name of the user that runs the HiveServer2 service.

- Put Tez libraries in hdfs. Execute at any host:

```
su -l <HDFS_USER> -c "hdfs dfs -mkdir -p /hdp/apps/2.2.x.x-<$version>/
tez/"
su -l <HDFS_USER> -c "hdfs dfs -copyFromLocal -f /usr/hdp/2.2.x.x-<
$version>/tez/lib/tez.tar.gz /hdp/apps/2.2.x.x-<$version>/tez/"
su -l <HDFS_USER> -c "hdfs dfs -chown -R <HDFS_USER>:<HADOOP_GROUP> /
hdp" su -l <HDFS_USER> -c "hdfs dfs -chmod -R 555 /hdp/apps/2.2.x.x-<
$version>/tez" su -l hdfs -c "hdfs dfs -chmod -R 444 /hdp/apps/2.2.x.x-<
$version>/tez/tez.tar.gz"
```

25. Prepare the Storm service properties.

- Edit `nimbus.childopts`.

Using Ambari Web UI > Services > Storm > Configs > Nimbus > find `nimbus.childopts`. Update the path for the `jmxettric-1.0.4.jar` to: `/usr/hdp/current/storm-nimbus/contrib/storm-jmxettric/lib/jmxettric-1.0.4.jar`. If `nimbus.childopts` property value contains `"-Djava.security.auth.login.config=/path/to/storm_jaas.conf"`, remove this text.

- Edit `supervisor.childopts`.

Using Ambari Web UI > Services > Storm > Configs > Supervisor > find `supervisor.childopts`. Update the path for the `jmxettric-1.0.4.jar` to: `/usr/hdp/current/storm-nimbus/contrib/storm-jmxettric/lib/jmxettric-1.0.4.jar`. If `supervisor.childopts` property value contains `"-Djava.security.auth.login.config=/etc/storm/conf/storm_jaas.conf"`, remove this text.

- Edit `worker.childopts`.

Using Ambari Web UI > Services > Storm > Configs > Advanced > storm-site find `worker.childopts`. Update the path for the `jmxettric-1.0.4.jar` to: `/usr/hdp/current/storm-nimbus/contrib/storm-jmxettric/lib/jmxettric-1.0.4.jar`.

Check if the `_storm.thrift.nonsecure.transport` property exists. If not, add it, `_storm.thrift.nonsecure.transport = backtype.storm.security.auth.SimpleTransportPlugin`, using the Custom storm-site panel.

- Remove the `storm.local.dir` from every host where the Storm component is installed.

You can find this property in the Storm > Configs > General tab.

```
rm -rf <storm.local.dir>
```

- If you are planning to enable secure mode, navigate to Ambari Web UI > Services > Storm > Configs > Advanced storm-site and add the following property:

```
_storm.thrift.secure.transport=backtype.storm.security.auth.kerberos.KerberosSaslTransportPlugin
```

- Stop the Storm Rest_API Component.

```
curl -u admin:admin -X PUT -H 'X-Requested-By:1' -d '{"RequestInfo":{"context":"Stop Component"},"Body":{"HostRoles":{"state":"INSTALLED"}}}' http://server:8080/api/v1/clusters/c1/hosts/host_name/host_components/STORM_REST_API
```



Note

In HDP 2.2, `STORM_REST_API` component was deleted because the service was moved into `STORM_UI_SERVER`. When upgrading from HDP 2.1 to 2.2, you must delete this component using the API as follows:

- Delete the Storm Rest_API Component.

```
curl -u admin:admin -X DELETE -H 'X-Requested-By:1' http://server:8080/api/v1/clusters/c1/services/STORM/components/STORM_REST_API
```

26. Upgrade Pig.

Copy the the Pig configuration files to `/etc/pig/conf`.

```
cp /etc/pig/conf.dist/pig-env.sh /etc/pig/conf/;
```

27. Using Ambari Web UI > Services > Storm, start the Storm service.

28. Using Ambari Web > Services > Service Actions, re-start all stopped services.

29. The upgrade is now fully functional but not yet finalized. Using the `finalize` command removes the previous version of the NameNode and DataNode storage directories.



Note

After the upgrade is finalized, the system cannot be rolled back. Usually this step is not taken until a thorough testing of the upgrade has been performed.

After the upgrade is finalized, the system cannot be rolled back. Usually this step is not taken until a thorough testing of the upgrade has been performed.

The upgrade must be finalized before another upgrade can be performed.



Note

After the upgrade is finalized, the system cannot be rolled back. Usually this step is not taken until a thorough testing of the upgrade has been performed.

Directories used by Hadoop 1 services set in `/etc/hadoop/conf/taskcontroller.cfg` are not automatically deleted after upgrade. Administrators can choose to delete these directories after the upgrade.

To finalize the upgrade, execute the following command once, on the primary NameNode host in your HDP cluster, `sudo su -l <HDFS_USER> -c "hdfs dfsadmin -finalizeUpgrade"`

where `<HDFS_USER>` is the HDFS service user. For example, `hdfs`.

4. Upgrading the HDP Stack from 2.0 to 2.2

The HDP Stack is the coordinated set of Hadoop components that you have installed on hosts in your cluster. Your set of Hadoop components and hosts is unique to your cluster. Before upgrading the Stack on your cluster, review all Hadoop services and hosts in your cluster to confirm the location of Hadoop components. For example, use the `Hosts` and `Services` views in Ambari Web, which summarize and list the components installed on each Ambari host, to determine the components installed on each host. For more information about using Ambari to view components in your cluster, see [Working with Hosts](#), and [Viewing Components on a Host](#).

Complete the following procedures to upgrade the Stack from version 2.0 to version 2.2.x on your current, Ambari-installed-and-managed cluster.

1. [Prepare the 2.0 Stack for Upgrade](#)
2. [Upgrade the 2.0 Stack to 2.2](#)
3. [Complete the Upgrade of the 2.0 Stack to 2.2](#)



Note

If you plan to upgrade your existing JDK, do so after upgrading Ambari, before upgrading the Stack. The upgrade steps require that you remove HDP v2.0 components and install HDP v2.2 components. As noted in that section, you should remove and install on each host, only the components on each host that you want to run on the HDP 2.2 stack.

For example, if you want to run Storm or Falcon components on the HDP 2.2 stack, you will install those components and then configure their properties during the upgrade procedure.

In preparation for future HDP 2.2 releases to support rolling upgrades, the HDP RPM package version naming convention has changed to include the HDP 2.2 product version in file and directory names. HDP 2.2 marks the first release where HDP rpms, debs, and directories contain versions in the names to permit side-by-side installations of later HDP releases. To transition between previous releases and HDP 2.2, Hortonworks provides `hdp-select`, a script that symlinks your directories to `hdp/current` and lets you maintain using the same binary and configuration paths that you were using before.



Important

Use this procedure for upgrading from HDP 2.0 to any of the HDP 2.2 maintenance releases. For example, to HDP 2.2.4. The instructions in this document refer to HDP 2.2.x.x as a placeholder. To use an HDP 2.2.x.x maintenance release, be sure to replace 2.2.x.x in the following instructions with the appropriate maintenance version, such as 2.2.0.0 for the HDP 2.2 GA release, or 2.2.4.2 for an HDP 2.2 maintenance release.

Refer to the HDP documentation for the information about the latest HDP 2.2 maintenance releases.

4.1. Prepare the 2.0 Stack for Upgrade

To prepare for upgrading the HDP Stack, this section describes how to perform the following tasks:

- Disable Security.



Important

If your Stack has Kerberos Security turned on, turn it off before performing the upgrade. On Ambari Web UI > Admin > Security click `Disable Security`. You can re-enable Security after performing the upgrade.

- Checkpoint user metadata and capture the HDFS operational state. This step supports rollback and restore of the original state of HDFS data, if necessary.
- Backup Hive and Oozie metastore databases. This step supports rollback and restore of the original state of Hive and Oozie data, if necessary.
- Stop all HDP and Ambari services.
- Make sure to finish all current jobs running on the system before upgrading the stack.



Note

Libraries will change during the upgrade. Any jobs remaining active that use the older version libraries will probably fail during the upgrade.

1. Use Ambari Web > Services > Service Actions to stop all services except HDFS and ZooKeeper.
2. Stop any client programs that access HDFS.

Perform steps 3 through 8 on the NameNode host. In a highly-available NameNode configuration, execute the following procedure on the primary NameNode.



Note

To locate the primary NameNode in an Ambari-managed HDP cluster, browse Ambari Web > Services > HDFS. In Summary, click `NameNode.Hosts` > Summary displays the host name FQDN.

3. If HDFS is in a non-finalized state from a prior upgrade operation, you must finalize HDFS before upgrading further. Finalizing HDFS will remove all links to the metadata of the prior HDFS version - do this only if you do not want to rollback to that prior HDFS version.

On the NameNode host, as the HDFS user, `su -l <HDFS_USER> hdfs dfsadmin -finalizeUpgrade` where `<HDFS_USER>` is the HDFS Service user. For example, `hdfs`.

4. Check the NameNode directory to ensure that there is no snapshot of any prior HDFS upgrade. Specifically, using Ambari Web > HDFS > Configs > NameNode, examine the `<$dfs.namenode.name.dir>` or the `<$dfs.name.dir>` directory in the NameNode Directories property. Make sure that only a `"\current"` directory and no `"\previous"` directory exists on the NameNode host.

5. Create the following logs and other files.

Creating these logs allows you to check the integrity of the file system, post-upgrade.

As the HDFS user, `su -l <HDFS_USER>`

where `<HDFS_USER>` is the HDFS Service user. For example, `hdfs`.

- a. Run `fsck` with the following flags and send the results to a log. The resulting file contains a complete block map of the file system. You use this log later to confirm the upgrade.

```
hdfs fsck / -files -blocks -locations > dfs-old-fsck-1.log
```

- b. Optional: Capture the complete namespace of the filesystem. The following command does a recursive listing of the root file system: `hadoop dfs -ls -R / > dfs-old-lsr-1.log`

- c. Create a list of all the DataNodes in the cluster.

```
hdfs dfsadmin -report > dfs-old-report-1.log
```

- d. Optional: Copy all unrecoverable data stored in HDFS to a local file system or to a backup instance of HDFS.

6. Save the namespace.

You must be the HDFS service user to do this and you must put the cluster in Safe Mode.

```
hdfs dfsadmin -safemode enter
```

```
hdfs dfsadmin -saveNamespace
```



Note

In a highly-available NameNode configuration, the command `hdfs dfsadmin -saveNamespace` sets a checkpoint in the first NameNode specified in the configuration, in `dfs.ha.namenodes.[nameservice ID]`. You can also use the `dfsadmin -fs` option to specify which NameNode to connect.

For example, to force a checkpoint in namenode 2:

```
hdfs dfsadmin -fs hdfs://namenode2-hostname:namenode2-port -saveNamespace
```

7. Copy the checkpoint files located in `<$dfs.name.dir/current>` into a backup directory.

Find the directory, using Ambari Web > HDFS > Configs > NameNode > NameNode Directories on your primary NameNode host.



Note

In a highly-available NameNode configuration, the location of the checkpoint depends on where the saveNamespace command is sent, as defined in the preceding step.

8. Store the layoutVersion for the NameNode. Make a copy of the file at `<dfs.name.dir>/current/VERSION` where `<dfs.name.dir>` is the value of the config parameter `NameNode directories`. This file will be used later to verify that the layout version is upgraded.
9. Stop HDFS.
- 10 Stop ZooKeeper.
11. Using Ambari Web > Services > `<service.name>` > Summary, review each service and make sure that all services in the cluster are completely stopped.
12. On the Hive Metastore database host, stop the Hive metastore *service*, if you have not done so already.



Note

Make sure that the Hive metastore *database* is running. For more information about Administering the Hive metastore database, see the [Hive Metastore Administrator documentation](#).

13. If you are upgrading Hive and Oozie, back up the Hive and Oozie metastore databases on the Hive and Oozie database host machines, respectively.



Important

Make sure that your Hive database is updated to the minimum recommended version. **If you are using Hive with MySQL, we recommend upgrading your MySQL database version to 5.6.21 before upgrading the HDP Stack to v2.2.x.** For specific information, see [Database Requirements](#).

- Optional - Back up the Hive Metastore database.



Note

These instructions are provided for your convenience. Please check your database documentation for the latest back up instructions.

Hive Metastore Database Backup and Restore

Database Type	Backup	Restore
MySQL	<pre>mysqldump <dbname> > <outputfilename.sql></pre> <p>For example:</p>	<pre>mysql <dbname> < <inputfilename.sql></pre> <p>For example:</p>

Database Type	Backup	Restore
	<code>mysqldump hive > /tmp/mydir/backup_hive.sql</code>	<code>mysql hive < /tmp/mydir/backup_hive.sql</code>
Postgres	<code>sudo -u <username> pg_dump <databasename> > <outputfilename.sql></code> For example: <code>sudo -u postgres pg_dump hive > /tmp/mydir/backup_hive.sql</code>	<code>sudo -u <username> psql <databasename> < <inputfilename.sql></code> For example: <code>sudo -u postgres psql hive < /tmp/mydir/backup_hive.sql</code>
Oracle	Connect to the Oracle database using sqlplus export the database: <code>exp username/password@database full=yes file=output_file.dmp</code>	Import the database: <code>imp username/password@database file=input_file.dmp</code>

- Optional - Back up the Oozie Metastore database.



Note

These instructions are provided for your convenience. Please check your database documentation for the latest back up instructions.

Oozie Metastore Database Backup and Restore

Database Type	Backup	Restore
MySQL	<code>mysqldump <dbname> > <outputfilename.sql></code> For example: <code>mysqldump oozie > /tmp/mydir/backup_oozie.sql</code>	<code>mysql <dbname> < <inputfilename.sql></code> For example: <code>mysql oozie < /tmp/mydir/backup_oozie.sql</code>
Postgres	<code>sudo -u <username> pg_dump <databasename> > <outputfilename.sql></code> For example: <code>sudo -u postgres pg_dump oozie > /tmp/mydir/backup_oozie.sql</code>	<code>sudo -u <username> psql <databasename> < <inputfilename.sql></code> For example: <code>sudo -u postgres psql oozie < /tmp/mydir/backup_oozie.sql</code>

14 Stage the upgrade script.

- Create an "Upgrade Folder". For example, `/work/upgrade_hdp_2`, on the Ambari Server host.

```
mkdir -p /work/upgrade_hdp_2
```

```
cd /work/upgrade_hdp_2
```

- Download and copy upgrade helper to the Upgrade Folder. Be sure to set the helper to have execute permissions. The helper is available for download here:

```
curl -O https://github.com/apache/ambari/blob/branch-2.0.maint/ambari-server/src/main/python/upgradeHelper.py
```

```
chmod +x upgradeHelper.py
```

- Download and copy upgrade catalog to the Upgrade Folder. The catalog is available for download here:

```
curl -O https://github.com/apache/ambari/blob/branch-2.0.maint/
ambari-server/src/main/resources/upgrade/catalog/
UpgradeCatalog_2.0_to_2.2.4.json
```



Note

2.2.4 in the above URL represents the HDP version you are upgrading to. For example, if you are using HDP 2.2.4, the UpgradeCatalog_2.0_to_2.2.4.json catalog is used. Use the HDP 2.2.4 catalog for HDP 2.2.6 as well.



Note

Make sure that Python is available on the host and that the version is 2.6 or higher: `python --version` For RHEL/Centos/Oracle Linux 5, you must use Python 2.6.

15. Run the upgrade catalog to backup the cluster configuration settings.

- a. Go to the Upgrade Folder you just created in step 14.
- b. Execute the backup-configs action:

```
python upgradeHelper.py --hostname $HOSTNAME --user $USERNAME
--password $PASSWORD --clustername $CLUSTERNAME backup-configs
```

Variable	Value
\$HOSTNAME	Ambari Server hostname. This should be the FQDN for the host running the Ambari Server.
\$USERNAME	Ambari Admin user.
\$PASSWORD	Password of the user.
\$CLUSTERNAME	Name of the cluster. This is the name you provided when you installed the cluster with Ambari. Login to Ambari and the name can be found in the upper-left of the Ambari Web screen. This is case-sensitive.

16. On the Ambari Server host, stop Ambari Server and confirm that it is stopped.

```
ambari-server stop
ambari-server status
```

17. Stop all Ambari Agents.

At every host in your cluster known to Ambari,

```
ambari-agent stop
```

4.2. Upgrade the 2.0 Stack to 2.2

1. Upgrade the HDP repository on all hosts and replace the old repository file with the new file:



Important

Be sure to replace **GA/2.2.x.x** in the following instructions with the appropriate maintenance version, such as GA/2.2.0.0 for the HDP 2.2 GA release, or updates/2.2.4.2 for an HDP 2.2 maintenance release.

- **For RHEL/CentOS/Oracle Linux 6:**

```
wget -nv http://public-repo-1.hortonworks.com/HDP/centos6/2.x/GA/2.2.x.x/hdp.repo -O /etc/yum.repos.d/HDP.repo
```

- **For SLES 11 SP3:**

```
wget -nv http://public-repo-1.hortonworks.com/HDP/suse11sp3/2.x/GA/2.2.x.x/hdp.repo -O /etc/zypp/repos.d/HDP.repo
```

- **For SLES 11 SP1:**

```
wget -nv http://public-repo-1.hortonworks.com/HDP/sles11sp1/2.x/GA/2.2.x.x/hdp.repo -O /etc/zypp/repos.d/HDP.repo
```

- **For UBUNTU12:**

```
wget -nv http://public-repo-1.hortonworks.com/HDP/ubuntu12/2.x/GA/2.2.x.x/hdp.list -O /etc/apt/sourceslist.d/HDP.list
```

- **For RHEL/CentOS/Oracle Linux 5:**

```
wget -nv http://public-repo-1.hortonworks.com/HDP/centos5/2.x/GA/2.2.x.x/hdp.repo -O /etc/yum.repos.d/HDP.repo
```



Important

Make sure to download the HDP.repo file under /etc/yum.repos on ALL hosts.

2. Update the Stack version in the Ambari Server database. On the Ambari Server host, use the following command to update the Stack version to HDP-2.2:

```
ambari-server upgradestack HDP-2.2
```

3. Back up the files in following directories on the Oozie server host and make sure that all files, including *site.xml files are copied.

```
mkdir oozie-conf-bak cp -R /etc/oozie/conf/* oozie-conf-bak
```

4. Remove the old oozie directories on all Oozie server and client hosts.

- `rm -rf /etc/oozie/conf`
- `rm -rf /usr/lib/oozie/`
- `rm -rf /var/lib/oozie/`

5. Upgrade the Stack on all Ambari Agent hosts.



Note

For each host, identify the HDP components installed on each host. Use Ambari Web, to [view components on each host](#) in your cluster.

Based on the HDP components installed, tailor the following upgrade commands for each host to upgrade only components residing on that host. For example, if you know that a host has **no** HBase service or client packages installed, then you can adapt the command to **not** include HBase, as follows:

```
yum install
"collectd*" "gccxml*" "pig*" "hadoop*" "sqoop*" "zookeeper*" "hive"
```



Important

If you are writing to multiple systems using a script, do not use "" with the run command. You can use "" with pdsh -y.

- For RHEL/CentOS/Oracle Linux:

- On all hosts, clean the yum repository.

```
yum clean all
```

- Remove all components that you want to upgrade. At least, WebHCat, HCatalog, and Oozie components. This command un-installs the HDP 2.0 component bits. It leaves the user data and metadata, but removes your configurations.

```
yum erase "hadoop*" "webhcat*" "hcatalog*" "oozie*" "pig*" "hdfs*" "sqoop*"
"zookeeper*" "hbase*" "hive*" "phoenix*" "accumulo*" "mahout*" "hue*" "flume*"
"hdp_mon_nagios_addons"
```

- Install the following components:

```
yum install
"hadoop_2_2_x_0_*" "oozie_2_2_x_0_*" "pig_2_2_x_0_*" "sqoop_2_2_x_0_*"
"zookeeper_2_2_x_0_*" "hbase_2_2_x_0_*" "hive_2_2_x_0_*" "flume_2_2_x_0_*"
"phoenix_2_2_x_0_*" "accumulo_2_2_x_0_*" "mahout_2_2_x_0_*"

rpm -e --nodeps hue-shell
yum install hue hue-common hue-beeswax hue-hcatalog hue-pig hue-oozie
```

- Verify that the components were upgraded.

```
yum list installed | grep HDP-<old-stack-version-number>
```

Nothing should appear in the returned list.

- For SLES:

- On all hosts, clean the zypper repository.

```
zypper clean --all
```

- Remove WebHCat, HCatalog, and Oozie components. This command uninstalls the HDP 2.0 component bits. It leaves the user data and metadata, but removes your configurations.

```
zypper remove
  "hadoop*" "webhcat*" "hcatalog*" "oozie*" "pig*" "hdfs*" "sqoop*"
  "zookeeper*" "hbase*" "hive*" "phoenix*" "accumulo*" "mahout*" "hue*" "flume*"
  "hdp_mon_nagios_addons"
```

- Install the following components:

```
zypper install "hadoop\_2_2_x_0_*" "oozie\_2_2_x_0_*" "pig\
\_2_2_x_0_*" "sqoop\_2_2_x_0_*"
"zookeeper\_2_2_x_0_*" "hbase\_2_2_x_0_*" "hive\_2_2_x_0_*" "flume\
\_2_2_x_0_*"
"phoenix\_2_2_x_0_*" "accumulo\_2_2_x_0_*" "mahout\_2_2_x_0_*"
rpm -e --nodeps hue-shell
zypper install hue hue-common hue-beeswax hue-hcatalog hue-pig hue-oozie
```

- Verify that the components were upgraded.

```
rpm -qa | grep hadoop, && rpm -qa | grep hive && rpm -qa |
grep hcatalog
```

No 2.0 components should appear in the returned list.

- If components were not upgraded, upgrade them as follows:

```
yast --update hadoop hcatalog hive
```

6. Symlink directories, using hdp-select.



Warning

To prevent version-specific directory issues for your scripts and updates, Hortonworks provides `hdp-select`, a script that symlinks directories to `hdp-current` and modifies paths for configuration directories.

Check that the `hdp-select` package installed:

```
rpm -qa | grep hdp-select
```

You should see: `hdp-select-2.2.4.4-2.el6.noarch`

If not, then run:

```
yum install hdp-select
```

Run `hdp-select` as root, on every node. In `/usr/bin`: `hdp-select set all 2.2.x.x-<$version>` where `<$version>` is the build number. **For the HDP 2.2.4.2 release `<$version> = 2`.**

Check that the `hdp-select` package installed:

```
rpm -qa | grep hdp-select
```

You should see: `hdp-select-2.2.4.2-2.el6.noarch`

If not, then run:

```
yum install hdp-select
```

Run `hdp-select` as root, on every node. In `/usr/bin`: `hdp-select set all 2.2.x.x-<$version>` where `<$version>` is the build number.
For the HDP 2.2.4.2 release `<$version> = 2`.

7. Verify that all components are on the new version. The output of this statement should be empty,

```
hdp-select status | grep -v 2\.2\.x\.x | grep -v None
```

8. If you are using Hue, you must upgrade Hue manually. For more information, see [Configure and Start Hue](#).
9. On the Hive Metastore database host, stop the Hive Metastore **service**, if you have not done so already. Make sure that the Hive Metastore **database** is running.
10. Upgrade the Hive metastore database schema from v12 to v14, using the following instructions:

- Set java home:

```
export JAVA_HOME=/path/to/java
```

- Copy (rewrite) old Hive configurations to new conf dir:

```
cp -R /etc/hive/conf.server/* /etc/hive/conf/
```

- Copy the jdbc connector to `/usr/hdp/2.2.x.x-<$version>/hive/lib`, if it not there, yet.

- `<HIVE_HOME>/bin/schematool -upgradeSchema -dbType<databaseType>`

where `<HIVE_HOME>` is the Hive installation directory.

For example, on the Hive Metastore host:

```
/usr/hdp/2.2.x.x-<$version>/hive/bin/schematool -upgradeSchema -dbType  
<databaseType> where <$version> is the 2.2.x build number and <databaseType> is  
derby, mysql, oracle, or postgres.
```

4.3. Complete the Upgrade of the 2.0 Stack to 2.2

1. Start Ambari Server.

On the Server host, `ambari-server start`

2. Start all Ambari Agents.

On each Ambari Agent host, `ambari-agent start`

3. Update the repository Base URLs in the Ambari Server for the HDP 2.2.0 stack.

Browse to Ambari Web > Admin > Repositories, then set the value of the HDP and HDP-UTILS repository Base URLs. For more information about viewing and editing repository Base URLs, see [Viewing Cluster Stack Version and Repository URLs](#).



Important

For a remote, accessible, public repository, the HDP and HDP-UTILS Base URLs are the same as the `baseurl=` values in the `HDP.repo` file downloaded in Upgrade the Stack: Step 1. For a local repository, use the local repository Base URL that you configured for the HDP Stack. For links to download the HDP repository files for your version of the Stack, see [HDP Stack Repositories](#).

4. Update the cluster configuration using the upgrade catalog.
 - a. Go to the Upgrade Folder you created when [Preparing the 2.0 Stack for Upgrade](#).
 - b. Execute the update-configs action:

```
python upgradeHelper.py --hostname $HOSTNAME --user $USERNAME --
password
$PASSWORD --clustername $CLUSTERNAME --fromStack $FROMSTACK --toStack
$TOSTACK --upgradeCatalog UpgradeCatalog_2.0_to_2.2.4.json update-
configs
[config-type]
```

Variable	Value
<code>\$HOSTNAME</code>	Ambari Server hostname. This should be the FQDN for the host running the Ambari Server.
<code>\$USERNAME</code>	Ambari Admin user.
<code>\$PASSWORD</code>	Password for the user.
<code>\$CLUSTERNAME</code>	Name of the cluster. This is the name you provided when you installed the cluster with Ambari. Login to Ambari and the name can be found in the upper-left of the Ambari Web screen. This is case-sensitive.
<code>\$FROMSTACK</code>	The "from" stack. For example: 2.0
<code>\$TOSTACK</code>	The "to" stack. For example: 2.2.4
<code>config-type</code>	Optional: the config-type to upgrade. For example: <code>hdfs-site</code> . By default, all configurations are updated.

5. Using the Ambari Web UI > Services, start the ZooKeeper service.
6. At all Datanode and Namenode hosts, copy (rewrite) old `hdfs` configurations to new `conf` directory:

```
cp /etc/hadoop/conf.empty/hdfs-site.xml.rpmsave /etc/
hadoop/conf/hdfs-site.xml; cp /etc/hadoop/conf.empty/hadoop-
env.sh.rpmsave /etc/hadoop/conf/hadoop-env.sh; cp /etc/
hadoop/conf.empty/log4j.properties.rpmsave /etc/hadoop/
conf/log4j.properties; cp /etc/hadoop/conf.empty/core-
site.xml.rpmsave /etc/hadoop/conf/core-site.xml
```

- If you are upgrading from an HA NameNode configuration, start all JournalNodes.

On each JournalNode host, run the following command:

```
su -l <HDFS_USER> -c "/usr/hdp/2.2.x.x-<$version>/hadoop/sbin/hadoop-daemon.sh start journalnode" where <HDFS_USER> is the HDFS Service user. For example, hdfs.
```



Important

All JournalNodes must be running when performing the upgrade, rollback, or finalization operations. If any JournalNodes are down when running any such operation, the operation will fail.

- Because the file system version has now changed, you must start the NameNode manually.

On the active NameNode host, as the HDFS user:

```
su -l <HDFS_USER> -c "export HADOOP_LIBEXEC_DIR=/usr/hdp/2.2.x.x-<$version>/hadoop/libexec && /usr/hdp/2.2.x.x-<$version>/hadoop/sbin/hadoop-daemon.sh start namenode -upgrade"
```

To check if the Upgrade is in progress, check that the "\previous" directory has been created in \NameNode and \JournalNode directories. The "\previous" directory contains a snapshot of the data before upgrade.



Note

In a NameNode HA configuration, this NameNode will not enter the standby state as usual. Rather, this NameNode will immediately enter the active state, perform an upgrade of its local storage directories, and also perform an upgrade of the shared edit log. At this point, the standby NameNode in the HA pair is still down. It will be out of sync with the upgraded active NameNode.

To synchronize the active and standby NameNode, re-establishing HA, re-bootstrap the standby NameNode by running the NameNode with the '-bootstrapStandby' flag. Do NOT start this standby NameNode with the '-upgrade' flag.

As the HDFS user:

```
su -l <HDFS_USER> -c "hdfs namenode -bootstrapStandby -force" w
```

The bootstrapStandby command will download the most recent fsimage from the active NameNode into the <dfs.name.dir> directory of the standby NameNode. You can enter that directory to make sure the fsimage has been successfully downloaded. After verifying, start the ZKFailoverController via Ambari, then start the standby NameNode via Ambari. You can check the status of both NameNodes using the Web UI.

- Start all DataNodes.

On each DataNode, as the HDFS user,

```
su -l <HDFS_USER> -c "/usr/hdp/2.2.x.x-<$version>/hadoop/sbin/hadoop-daemon.  
sh --config /etc/hadoop/conf start datanode"
```

where <HDFS_USER> is the HDFS Service user. For example, hdfs. The NameNode sends an upgrade command to DataNodes after receiving block reports.

10 Restart HDFS.

- a. Open the Ambari Web GUI. If the browser in which Ambari is running has been open throughout the process, clear the browser cache, then refresh the browser.
- b. Choose Ambari Web > Services > HDFS > Service Actions > Restart All.



Important

In a cluster configured for NameNode High Availability, use the following procedure to restart NameNodes. Using the following procedure preserves HA when upgrading the cluster.

- i. Using Ambari Web > Services > HDFS, choose Active NameNode.

This shows the host name of the current, active NameNode.

- ii. Write down (or copy, or remember) the host name of the active NameNode.

You need this host name for step 4.

- iii. Using Ambari Web > Services > HDFS > Service Actions > choose Stop.

This stops all of the HDFS Components, including both NameNodes.

- iv. Using Ambari Web > Hosts > choose the host name you noted in Step 2, then start that NameNode component, using Host Actions > Start.

This causes the original, active NameNode to re-assume its role as the active NameNode.

- v. Using Ambari Web > Services > HDFS > Service Actions, choose Re-Start All.

- c. Choose Service Actions > Run Service Check. Makes sure the service checks pass.

11 After the DataNodes are started, HDFS exits safe mode. Monitor the status, by running the following command, as the HDFS user:

```
sudo su -l <HDFS_USER> -c "hdfs dfsadmin -safemode get"
```

When HDFS exits safe mode, the following message displays:

```
Safe mode is OFF
```

12. Make sure that the HDFS upgrade was successful.

- Compare the old and new versions of the following log files:

- `dfs-old-fsck-1.log` versus `dfs-new-fsck-1.log`.

The files should be identical unless the hadoop fsck reporting format has changed in the new version.

- `dfs-old-lsr-1.log` versus `dfs-new-lsr-1.log`.

The files should be identical unless the format of hadoop fs -lsr reporting or the data structures have changed in the new version.

- `dfs-old-report-1.log` versus `fs-new-report-1.log`.

Make sure that all DataNodes in the cluster before upgrading are up and running.

13. Using Ambari Web, navigate to Services > Hive > Configs > Advanced and verify that the following properties are set to their default values:

```
Hive (Advanced)
hive.security.authorization.manager=org.apache.hadoop.hive.ql.security.authorization.StorageBasedAuthorizationProvider
hive.security.metastore.authorization.manager=org.apache.hadoop.hive.ql.security.authorization.StorageBasedAuthorizationProvider
hive.security.authenticator.manager=org.apache.hadoop.hive.ql.security.ProxyUserAuthenticator
```



Note

The Security Wizard enables Hive authorization. The default values for these properties changed in Hive-0.12. If you are upgrading Hive from 0.12 to 0.13 in a secure cluster, you should not need to change the values. If upgrading from Hive-older than version 0.12 to Hive-0.12 or greater in a secure cluster, you will need to correct the values.

14. Update Hive Configuration Properties for HDP 2.2.x

Using Ambari Web UI > Services > Hive > Configs > `hive-site.xml`:

- `hive-site`

Name	Value
<code>hive.cluster.delegation.token.store.zookeeper.connectString</code>	<code>zoo- The ZooKeeper token store connect string. -></code>
<code>hive.zookeeper.quorum</code>	<code><!-- List of zookeeper servers to talk to --></code>

- `webhcat-site`

Name	Value
<code>templeton.hive.properties</code>	<code><!-- Properties to set when running hive --></code>



Note

Pay Attention: Values should not contain white space after each comma.

15.If YARN is installed in your HDP 2.0 stack, and the Application Timeline Server (ATS) components are **NOT**, then you must create and install ATS service and host components via API by running the following commands on the server that will host the YARN application timeline server in your cluster. Be sure to replace <your_ATS_component_hostname> with a host name appropriate for your environment.

- Create the ATS Service Component.

```
curl --user admin:admin -H "X-Requested-By: ambari" -i -X POST http://localhost:8080/api/v1/clusters/<your_cluster_name>/services/YARN/components/APP_TIMELINE_SERVER
```

- Create the ATS Host Component.

```
curl --user admin:admin -H "X-Requested-By: ambari" -i -X POST http://localhost:8080/api/v1/clusters/<your_cluster_name>/hosts/<your_ATS_component_hostname>/host_components/APP_TIMELINE_SERVER
```

- Install the ATS Host Component.

```
curl --user admin:admin -H "X-Requested-By: ambari" -i -X PUT -d '{ "HostRoles": { "state": "INSTALLED" } }' http://localhost:8080/api/v1/clusters/<your_cluster_name>/hosts/<your_ATS_component_hostname>/host_components/APP_TIMELINE_SERVER
```



Note

curl commands use the default username/password = admin/admin. To run the curl commands using non-default credentials, modify the `-user` option to use your Ambari administrator credentials. For example: `-user <ambari_admin_username>:<ambari_admin_password>`.



Note

If Kerberos is enabled in the cluster, after adding the ATS host component, be sure to create a Kerberos principal for ATS and distribute a keytab to the ATS host. Also be sure to place the SPNEGO keytab on the ATS host. The principal name for ATS should be `yarn/$FQDN` and the keytab file should be `/etc/security/keytabs/yarn.service.keytab`.

16.Make the following config changes required for Application Timeline Server. Use the Ambari web UI to navigate to the service dashboard and add/modify the following configurations:

```
YARN (Custom yarn-site.xml)
yarn.timeline-service.leveldb-timeline-store.path=/var/log/hadoop-yarn/timeline
yarn.timeline-service.leveldb-timeline-store.ttl-interval-ms=300000
yarn.timeline-service.store-class=org.apache.hadoop.yarn.server.timeline.LeveldbTimelineStore
yarn.timeline-service.ttl-enable=true
```

```
yarn.timeline-service.ttl-ms=267840000
yarn.timeline-service.generic-application-history.store-class=org.apache.
hadoop.yarn.server.applicationhistoryservice.NullApplicationHistoryStore
yarn.timeline-service.webapp.address=
<PUT_THE_FQDN_OF_ATS_HOST_NAME_HERE>:8188
yarn.timeline-service.webapp.https.address=
<PUT_THE_FQDN_OF_ATS_HOST_NAME_HERE>:8190
yarn.timeline-service.address=<PUT_THE_FQDN_OF_ATS_HOST_NAME_HERE>:10200
```

```
HIVE (hive-site.xml)
hive.execution.engine=mr
hive.exec.failure.hooks=org.apache.hadoop.hive ql.hooks.ATSHook
hive.exec.post.hooks=org.apache.hadoop.hive ql.hooks.ATSHook
hive.exec.pre.hooks=org.apache.hadoop.hive ql.hooks.ATSHook
hive.tez.container.size=<map-container-size>
```

*If `mapreduce.map.memory.mb > 2GB` then set it equal to `mapreduce.map.memory`. Otherwise, set it equal to

```
mapreduce.reduce.memory.mb*
hive.tez.java.opts="-server -Xmx" + Math.round(0.8 * map-container-size)
+ "m -Djava.net.preferIPv4Stack=true -XX:NewRatio=8 -XX:+UseNUMA -XX:
+UseParallelGC"
```



Note

Use configuration values appropriate for your environment. For example, the value "800" in the preceding example is shown only for illustration purposes.

17. Prepare MR2 and Yarn for work. Execute `hdfs` commands on any host.

- Create `mapreduce` dir in `hdfs`.

```
su -l <HDFS_USER> -c "hdfs dfs -mkdir -p /hdp/apps/2.2.x.x-<
$version>/mapreduce/"
```

- Copy new `mapreduce.tar.gz` to `hdfs` `mapreduce` dir.

```
su -l <HDFS_USER> -c "hdfs dfs -copyFromLocal /usr/hdp/2.2.x.x-<$version>/
hadoop/mapreduce.tar.gz /hdp/apps/2.2.x.x-<$version>/mapreduce/."
```

- Grant permissions for created `mapreduce` dir in `hdfs`.

```
su -l <HDFS_USER> -c "hdfs dfs -chown -R <HDFS_USER>:<HADOOP_GROUP> /hdp";
su -l <HDFS_USER> -c "hdfs dfs -chmod -R 555 /hdp/apps/2.2.x.x-<$version>/
mapreduce";
su -l <HDFS_USER> -c "hdfs dfs -chmod -R 444 /hdp/apps/2.2.x.x-<$version>/
mapreduce/mapreduce.tar.gz"
```

- Using Ambari Web UI > Service > Yarn > Configs > Advanced > `yarn-site`. Add/modify the following property:

Name	Value
<code>hadoop.registry.zk.quorum</code>	<!-- List of zookeeper servers to talk to -->
<code>yarn.resourcemanager.zk-address</code>	<!-- List of all Zookeeper:port hosts to talk to -->

Name	Value
yarn.timeline-service.address	<!-- Timeline service fqdn address -->
yarn.timeline-service.webapp.address	<!-- Timeline service webapp fqdn address -->
yarn.timeline-service.webapp.https.address	<!-- Timeline service https webapp fqdn address -->

18.Using Ambari Web > Services > Service Actions, start YARN.

19.Using Ambari Web > Services > Service Actions, start MapReduce2.

20.Using Ambari Web > Services > Service Actions , start HBase and ensure the service check passes.

21.Using Ambari Web > Services > Service Actions , start the Hive service.

22.Upgrade Oozie.

a. Perform the following preparation steps on each Oozie server host:



Note

You must replace your Oozie configuration after upgrading.

i. Copy configurations from `oozie-conf-bak` to the `/etc/oozie/conf` directory on each Oozie server and client.

ii. Create `/usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22` directory.

```
mkdir /usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22
```

iii. Copy the JDBC jar of your Oozie database to both `/usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22` and `/usr/hdp/2.2.x.x-<$version>/oozie/libtools`. For example, if you are using MySQL, copy your `mysql-connector-java.jar`.

iv. Copy these files to `/usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22` directory

```
cp /usr/lib/hadoop/lib/hadoop-lzo*.jar /usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22; cp /usr/share/HDP-oozie/ext-2.2.zip /usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22; cp /usr/share/HDP-oozie/ext-2.2.zip /usr/hdp/2.2.x.x-<$version>/oozie/libext
```

v. Grant read/write access to the Oozie user.

```
chmod -R 777 /usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22
```

b. Upgrade steps:

i. On the Services view, make sure that YARN and MapReduce2 services are running.

- ii. Make sure that the Oozie service is stopped.
- iii. In `oozie-env.sh`, comment out `CATALINA_BASE` property, also do the same using Ambari Web UI in `Services > Oozie > Configs > Advanced oozie-env`.

- iv. Upgrade Oozie.

At the Oozie server host, as the Oozie service user:

```
sudo su -l <OOZIE_USER> -c "/usr/hdp/2.2.x.x-<$version>/oozie/bin/ooziedb.sh upgrade -run" where <OOZIE_USER> is the Oozie service user. For example, oozie.
```

Make sure that the output contains the string "Oozie DB has been upgraded to Oozie version <OOZIE_Build_Version>".

- v. Prepare the Oozie WAR file.



Note

The Oozie server must be **not** running for this step. If you get the message "ERROR: Stop Oozie first", it means the script still thinks it's running. Check, and if needed, remove the process id (pid) file indicated in the output.

At the Oozie server, as the Oozie user `sudo su -l <OOZIE_USER> -c "/usr/hdp/2.2.x.x-<$version>/oozie/bin/oozie-setup.sh prepare-war -d /usr/hdp/2.2.x.x-<$version>/oozie/libext-upgrade22" where <OOZIE_USER> is the Oozie service user. For example, oozie.`

Make sure that the output contains the string "New Oozie WAR file added".

- vi. Using Ambari Web, choose `Services > Oozie > Configs`, expand `oozie-log4j`, then add the following property:

```
log4j.appender.oozie.layout.ConversionPattern=%d{ISO8601} %5p %c{1}:%L - SERVER[${oozie.instance.id}] %m%n where ${oozie.instance.id} is determined by oozie, automatically.
```

- vii. Using Ambari Web, choose `Services > Oozie > Configs`, expand `Advanced oozie-site`, then edit the following properties:

- A. In `oozie.service.coord.push.check.requeue.interval`, **replace** the existing property value with the following one:

```
30000
```

- B. In `oozie.service.SchemaService.wf.ext.schemas`, **append** (using copy/paste) to the existing property value the following string, if it is not already present:

```
shell-action-0.1.xsd,shell-action-0.2.xsd,shell-
action-0.3.xsd,email-action-0.1.xsd,email-
action-0.2.xsd,hive-action-0.2.xsd,hive-
action-0.3.xsd,hive-action-0.4.xsd,hive-
action-0.5.xsd,sqoop-action-0.2.xsd,sqoop-
action-0.3.xsd,sqoop-action-0.4.xsd,ssh-
action-0.1.xsd,ssh-action-0.2.xsd,distcp-
action-0.1.xsd,distcp-action-0.2.xsd,oozie-
sla-0.1.xsd,oozie-sla-0.2.xsd
```



Note

If you have customized schemas, append this string to your custom schema name string.

Do not overwrite custom schemas.

If you have no customized schemas, you can replace the existing string with the following one:

```
shell-action-0.1.xsd,email-action-0.1.xsd,hive-action-0.2.xsd,sqoop-
action-0.2.xsd,ssh-action-0.1.xsd,distcp-action-0.1.xsd,shell-
action-0.2.xsd,oozie-sla-0.1.xsd,oozie-sla-0.2.xsd,hive-action-0.3.xsd
```

- C. In `oozie.service.URIHandlerService.uri.handlers`, **append** to the existing property value the following string, if it is not already present:

```
org.apache.oozie.dependency.FSURIHandler,org.apache.oozie.dependency.
HCatURIHandler
```

- D. In `oozie.services`, make sure all the following properties are present:

```
org.apache.oozie.service.SchedulerService,
org.apache.oozie.service.InstrumentationService,
org.apache.oozie.service.MemoryLocksService,
org.apache.oozie.service.UUIDService,
org.apache.oozie.service.ELService,
org.apache.oozie.service.AuthorizationService,
org.apache.oozie.service.UserGroupInformationService,
org.apache.oozie.service.HadoopAccessorService,
org.apache.oozie.service.JobsConcurrencyService,
org.apache.oozie.service.URIHandlerService,
org.apache.oozie.service.DagXLogInfoService,
org.apache.oozie.service.SchemaService,
org.apache.oozie.service.LiteWorkflowAppService,
org.apache.oozie.service.JPAService,
org.apache.oozie.service.StoreService,
org.apache.oozie.service.CoordinatorStoreService,
org.apache.oozie.service.SLAStoreService,
org.apache.oozie.service.DBLiteWorkflowStoreService,
org.apache.oozie.service.CallbackService,
org.apache.oozie.service.ActionService,
org.apache.oozie.service.ShareLibService,
org.apache.oozie.service.CallableQueueService,
org.apache.oozie.service.ActionCheckerService,
```

```
org.apache.oozie.service.RecoveryService,
org.apache.oozie.service.PurgeService,
org.apache.oozie.service.CoordinatorEngineService,
org.apache.oozie.service.BundleEngineService,
org.apache.oozie.service.DagEngineService,
org.apache.oozie.service.CoordMaterializeTriggerService,
org.apache.oozie.service.StatusTransitService,
org.apache.oozie.service.PauseTransitService,
org.apache.oozie.service.GroupsService,
org.apache.oozie.service.ProxyUserService,
org.apache.oozie.service.XLogStreamingService,
org.apache.oozie.service.JvmPauseMonitorService
```

- E. Add the `oozie.services.coord.check.maximum.frequency` property with the following property value: `false`

If you set this property to true, Oozie rejects any coordinators with a frequency faster than 5 minutes. It is not recommended to disable this check or submit coordinators with frequencies faster than 5 minutes: doing so can cause unintended behavior and additional system stress.

- F. Add the `oozie.service.AuthorizationService.security.enabled` property with the following property value: `false`

Specifies whether security (user name/admin role) is enabled or not. If disabled any user can manage Oozie system and manage any job.

- G. Add the `oozie.service.HadoopAccessorService.kerberos.enabled` property with the following property value: `false`

Indicates if Oozie is configured to use Kerberos.

- H. Add the `oozie.authentication.simple.anonymous.allowed` property with the following property value: `true`

Indicates if anonymous requests are allowed. This setting is meaningful only when using 'simple' authentication.

- I. In `oozie.services.ext`, **append** to the existing property value the following string, if it is not already present:

```
org.apache.oozie.service.PartitionDependencyManagerService,org.
apache.oozie.service.HCatAccessorService
```

- J. After modifying all properties on the Oozie Configs page, choose `Save` to update `oozie.site.xml`, using the updated configurations.

viii Replace the content of `/usr/oozie/share` in HDFS. On the Oozie server host:

- Extract the Oozie sharelib into a `tmp` folder.

```
mkdir -p /tmp/oozie_tmp; cp /usr/hdp/2.2.x.x-<$version>/
oozie/oozie-sharelib.tar.gz /tmp/oozie_tmp; cd /tmp/
oozie_tmp; tar xzvf oozie-sharelib.tar.gz;
```

- Back up the `/user/oozie/share` folder in HDFS and then delete it. If you have any custom files in this folder, back them up separately and then add them to the `/share` folder after updating it.

```
mkdir /tmp/oozie_tmp/oozie_share_backup; chmod 777 /tmp/oozie_tmp/oozie_share_backup;
```

```
su -l <HDFS_USER> -c "hdfs dfs -copyToLocal /user/oozie/share /tmp/oozie_tmp/oozie_share_backup"; su -l <HDFS_USER> -c "hdfs dfs -rm -r /user/oozie/share"; where <HDFS_USER> is the HDFS service user. For example, hdfs.
```

- Add the latest share libs that you extracted in step 1. After you have added the files, modify ownership and acl.

```
su -l <HDFS_USER> -c "hdfs dfs -copyFromLocal /tmp/oozie_tmp/share /user/oozie/."; su -l <HDFS_USER> -c "hdfs dfs -chown -R <OOZIE_USER>:<HADOOP_GROUP> /user/oozie"; su -l <HDFS_USER> -c "hdfs dfs -chmod -R 755 /user/oozie"; where <HDFS_USER> is the HDFS service user. For example, hdfs.
```

ix. Add the Falcon Service, using Ambari Web > Services > Actions > +Add Service. Without Falcon, Oozie will fail.

x. Use the Ambari Web UI > Services view to start the Oozie service. Make sure that ServiceCheck passes for Oozie.

23.Update WebHCat.

- Expand Advanced > webhcat-site.xml.

Check if `templeton.hive.properties` is set correctly.

- On each WebHCat host, update the Pig and Hive tar bundles, by updating the following files:

- `/apps/webhcat/pig.tar.gz`
- `/apps/webhcat/hive.tar.gz`



Note

Find these files only on a host where WebHCat is installed.

For example, to update a *.tar.gz file:

- Move the file to a local directory.

```
su -l <HCAT_USER> -c "hadoop --config /etc/hadoop/conf fs -copyToLocal /apps/webhcat/*.tar.gz <local_backup_dir>"
```

- Remove the old file.

```
su -l <HCAT_USER> -c "hadoop --config /etc/hadoop/conf fs -
rm /apps/webhcat/*.tar.gz"
```

- Copy the new file.

```
su -l <HCAT_USER> -c "hdfs --config /etc/hadoop/conf dfs -
copyFromLocal /usr/hdp/2.2.x.x-<$version>/hive/hive.tar.gz /
apps/webhcat/"; su -l <HCAT_USER> -c "hdfs --config /etc/
hadoop/conf dfs -copyFromLocal /usr/hdp/2.2.x.x-<$version>/
pig/pig.tar.gz /apps/webhcat/"; where <HCAT_USER> is the HCatalog
service user. For example, hcat.
```

- On each WebHCat host, update /app/webhcat/hadoop-streaming.jar file.

- Move the file to a local directory.

```
su -l <HCAT_USER> -c "hadoop --config /etc/hadoop/conf
fs -copyToLocal /apps/webhcat/hadoop-streaming*.jar
<local_backup_dir>"
```

- Remove the old file.

```
su -l <HCAT_USER> -c "hadoop --config /etc/hadoop/conf fs -
rm /apps/webhcat/hadoop-streaming*.jar"
```

- Copy the new hadoop-streaming.jar file.

```
su -l <HCAT_USER> -c "hdfs --config /etc/hadoop/conf dfs -
copyFromLocal /usr/hdp/2.2.x.x-<$version>/hadoop-mapreduce/
hadoop-streaming*.jar /apps/webhcat" where <HCAT_USER> is the
HCatalog service user. For example, hcat.
```

- Prepare Tez for work. Add the Tez service to your cluster using the Ambari Web UI, if Tez was not installed earlier.



Note

The Tez client should also be installed on the Pig host.

Configure Tez.

```
cd /var/lib/ambari-server/resources/scripts/; ./configs.sh set localhost
<your-cluster-name> cluster-env "tez_tar_source"/usr/hdp/current/
tez-client/lib/tez.tar.gz"; ./configs.sh set localhost <your-cluster-
name> cluster-env "tez_tar_destination_folder" "hdfs://hdp/apps/
{{ hdp_stack_version }}/tez/"
```

If you use Tez as the Hive execution engine, and if the variable `hive.server2.enabled.doAs` is set to `true`, you must create a scratch directory on the NameNode host for the username that will run the HiveServer2 service. For example, use the following commands:

```
sudo su -c "hdfs -mkdir /tmp/hive- <username> " sudo su -c  
"hdfs -chmod 777 /tmp/hive- <username> "where <username> is the name of  
the user that runs the HiveServer2 service.
```

25.Using the Ambari Web UI> Services > Hive, start the Hive service.

26.If you use Tez as the Hive execution engine, and if the variable `hive.server2.enabled.doAs` is set to `true`, you must create a scratch directory on the NameNode host for the username that will run the HiveServer2 service. For example, use the following commands:

```
sudo su -c "hdfs -mkdir /tmp/hive-<username>"  
sudo su -c "hdfs -chmod 777 /tmp/hive-<username>"
```

where <username> is the name of the user that runs the HiveServer2 service.

27.Using Ambari Web > Services, re-start the remaining services.

28.The upgrade is now fully functional but not yet finalized. Using the `finalize` command removes the previous version of the NameNode and DataNode storage directories.



Note

After the upgrade is finalized, the system cannot be rolled back. Usually this step is not taken until a thorough testing of the upgrade has been performed.

The upgrade must be finalized before another upgrade can be performed.



Note

Directories used by Hadoop 1 services set in `/etc/hadoop/conf/taskcontroller.cfg` are not automatically deleted after upgrade. Administrators can choose to delete these directories after the upgrade.

To finalize the upgrade, execute the following command once, on the primary NameNode host in your HDP cluster: `sudo su -l <HDFS_USER> -c "hdfs dfsadmin -finalizeUpgrade"`

5. Automated HDP Stack Upgrade: HDP 2.2.0 to 2.2.x

Ambari 2.0.1 has the capability to perform an automated cluster upgrade for maintenance and patch releases for the Stack. This capability is available for HDP 2.2 Stack only. If you have a cluster running HDP 2.2, you can perform Stack upgrades to later maintenance and patch releases. For example: you can upgrade from the GA release of HDP 2.2 (which is HDP 2.2.0.0) to a later maintenance release of HDP 2.2 (such as HDP 2.2.4).

This section describes the steps to perform an upgrade from HDP 2.2.0 to HDP 2.2.4. If you are using a later maintenance release of HDP, adjust the version in the following instructions.

- [Prerequisites](#)
- [Preparing to Upgrade](#)
- [Registering New Version](#)
- [Installing New Version](#)
- [Performing an Upgrade](#)

5.1. Prerequisites

To perform an automated cluster upgrade from Ambari, your cluster must meet the following prerequisites:

Item	Requirement	Description
Cluster	Stack Version	Must be running HDP 2.2 Stack. This capability is not available for HDP 2.0 or 2.1 Stacks.
Version	Target Version	All hosts must have the target version installed. See the Register Version and Install Version sections for more information.
HDFS	NameNode HA	NameNode HA must be enabled and working properly. See the Ambari User's Guide for more information Configuring NameNode High Availability .
HDFS	Decommission	No components should be in decommissioning or decommissioned state.
YARN	YARN WPR	Work Preserving Restart must be configured.
Hosts	Heartbeats	All Ambari Agents must be heartbeating to Ambari Server. Any hosts that are not heartbeating must be in Maintenance Mode.
Hosts	Maintenance Mode	Any hosts in Maintenance Mode must not be hosting any Service master components.
Services	Services Up	All Services must be started.
Services	Maintenance Mode	No Services can be in Maintenance Mode.

If you do not meet the upgrade prerequisite requirements listed above, you can consider a [Manual Upgrade](#) of the cluster.

5.2. Preparing to Upgrade



Important

It is highly recommended that you perform backups of your Hive Metastore and Oozie Server databases prior to beginning upgrade.

It is highly recommended that you perform backups of your Hive Metastore and Oozie Server databases prior to beginning upgrade.

5.3. Registering a New Version

- **Register the HDP 2.2.4.2 Version**
- Log in to Ambari.
- Browse to `Admin > Stack and Versions`.
- Click on the `Versions` tab. Click `Manage Versions`.
- Proceed to register a new version by clicking `+ Register Version`.
- Enter a two-digit version number. For example, enter **4.2** (which makes the version name **HDP-2.2.4.2**).

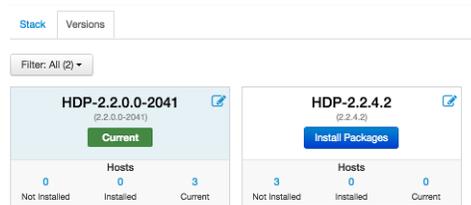
Versions / Register Version

Details	
Name	HDP-2.2 <input type="text" value="4.2"/>

- Select one or more OS families and enter the respective Base URLs.
- Click `Save`.
- You can click `"Install On...MyCluster"`, or you can browse back to `Admin > Stack and Versions`. You will see the version current running (HDP 2.2.0.0) and the version you just registered (HDP 2.2.4.2). Proceed to [Install a New Version on All Hosts](#).

5.4. Installing a New Version on All Hosts

1. **Install HDP 2.2.4.2 on All Hosts**
2. Log in to Ambari.
3. Browse to `Admin > Stack and Versions`.
4. Click on the `Versions` tab.



5. Click `Install Packages` and click OK to confirm.
6. The Install version operation will start and the new version will be installed on all hosts.
7. You can browse to `Hosts` and to each host > `Versions` tab to see the new version is installed. Proceed to [Perform Upgrade](#).

5.5. Performing an Upgrade

1. **Perform the Upgrade to HDP 2.2.4.2**
2. Log in to Ambari.
3. Browse to `Admin > Stack and Versions`.
4. Click on the `Versions` tab.
5. Click `Perform Upgrade`.

6. Manual HDP Stack Upgrade: HDP 2.2.0 to 2.2.x

The following sections describe the steps involved with performing a manual Stack upgrade:

- [Registering a New Version](#)
- [Installing a New Version on All Hosts](#)
- [Performing a Manual Upgrade](#)



Note

This is an alternative to using the [Automated Upgrade](#) feature of Ambari when using the HDP 2.2 Stack.

6.1. Registering a New Version

- **Register the HDP 2.2.4.2 Version**
- Log in to Ambari.
- Browse to Admin > Stack and Versions.
- Click on the Versions tab. You will see the version current running **HDP-2.2.0.0-2041**.
- Click Manage Versions.
- Proceed to register a new version by clicking + Register Version.
- Enter a two-digit version number. For example, enter **4.2**(which makes the version name **HDP-2.2.4.2**).

[Versions](#) / Register Version

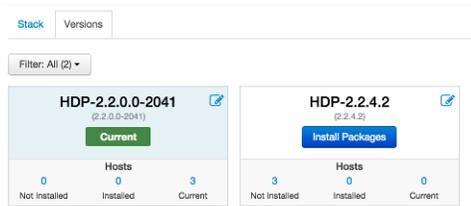
Details	
Name	<input type="text" value="HDP-2.2"/> · <input type="text" value="4.2"/>

- Select one or more OS families and enter the repository Base URLs for that OS.
- Click Save.
- Click Go to Dashboard and browse back to Admin > Stack and Versions > Versions. You will see the current running version **HDP-2.2.0.0-2041** and the version you just registered **HDP-2.2.4.2**. Proceed to [Install a New Version on All Hosts](#).

6.2. Installing a New Version on All Hosts

1. Install HDP 2.2.4.2 on All Hosts

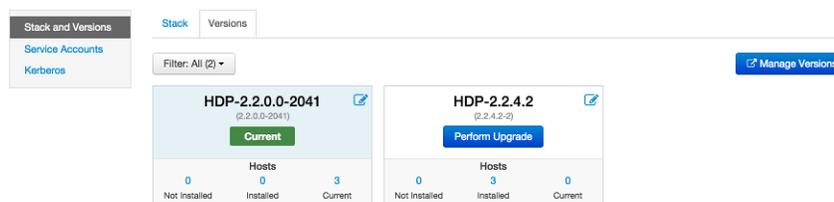
2. Log in to Ambari.
3. Browse to Admin > Stack and Versions.
4. Click on the Versions tab.



5. Click Install Packages and click OK to confirm.
6. The Install version operation will start and the new version will be installed on all hosts.
7. You can browse to Hosts and to each host > Versions tab to see the new version is installed. Proceed to [Perform Manual Upgrade](#).

6.3. Performing a Manual Upgrade

1. Perform the Manual Upgrade to HDP 2.2.4.2
2. Log in to Ambari.
3. Browse to Admin > Stack and Versions.
4. Click on the Versions tab.
5. Under the newly registered and installed version **HDP-2.2.4.2**, is the actual software repository version in parenthesis (Ambari determined this repository version during the install). For example, in the picture below the display name is **HDP-2.2.4.2** and the repository version **2.2.4.2-2**. Record this repository version. You will use it later in the manual upgrade process.



6. Stop all services from Ambari. On the Services tab, in the Service navigation area Actions button, select Stop All to stop all services.
7. Go to the command line on each host and move the current HDP version to the newly installed version using the hdp-select utility and repository version number (obtained in Step 4).

```
hdp-select set all {repository-version}
```

For example:

```
hdp-select set all 2.2.4.2-2
```

- Restart all services from Ambari. One by one, browse to each Service in Ambari Web, and in the Service Actions menu select `Restart All`.

On the client-only services, such as Tez, Pig, or Sqoop, select `Refresh Configs`.

Do Not issue a Service Start. For example, do not browse to Ambari Web > Services > HDFS and select `Start`.



Important

If Hive has a MySQL component, then first start **only** the MySQL component. After MySQL has successfully started, **Restart** Hive Service.

- After all the services are confirmed to be started and healthy, go to the command line on the Ambari Server and run the following to finalize the upgrade, which will move the current version to the new version.

```
ambari-server set-current --cluster-name=MyCluster --version-display-name=HDP-2.2.4.2
```

```
Ambari Admin login: admin
Ambari Admin password: *****
```

- If the `ambari-server set-current` command is not successful, try restarting the Ambari Server and waiting for all agents to re-register before trying again.